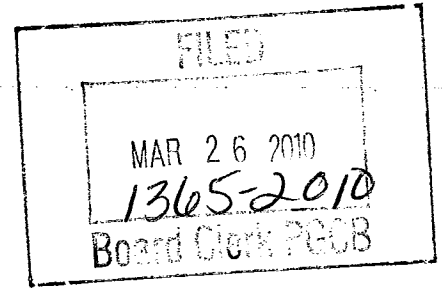


EXHIBIT A



SugarHouse HSP Gaming Mezz, L.P.
900 North Michigan Avenue
Chicago, Illinois 60611

March 19, 2010

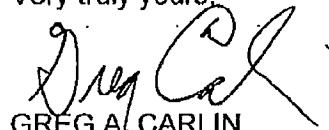
Pennsylvania Gaming Control Board
303 Walnut Street, 5th Floor
Harrisburg, Pennsylvania 17101

**Re: SugarHouse Casino
Table Games Petition**

Gentlemen:

This letter sets forth the commitment of SugarHouse HSP Gaming Mezz, L.P. to utilize, as required by the financing documents, the \$21.5 million in funds raised through the Incremental Facility for the Table Games Certificate Fee and costs and expenses associated the Incremental Facility and with the implementation of table games at the SugarHouse Casino.

Very truly yours,



GREG A. CARLIN
Chief Executive Officer

EXHIBIT B

REDACTED

EXHIBIT C


The date and signature all principals of the slot machine licensee required to acknowledge the waiver of rights pursuant to 4 Pa.C.S. §1312A(b)(11).

_____/____ Date
Leslie N. Bluhm, Trustee for Minor Child 1

_____/____ Date
Leslie N. Bluhm, Trustee for Minor Child 2

_____/ 3/17/10 Date
Andrew G. Bluhm, Trustee for Minor Child 3

_____/ 3/17/10 Date
Andrew G. Bluhm, Trustee for Minor Child 4

_____/ 3/17/10 Date
Andrew G. Bluhm, Trustee for Minor Child 5

_____/____ Date
Meredith Bluhm-Wolf, Trustee for Minor Child 6

_____/____ Date
Meredith Bluhm-Wolf, Trustee for Minor Child 7

The date and signature all principals of the slot machine licensee required to acknowledge the waiver of rights pursuant to 4 Pa.C.S. §1312A(b)(11).

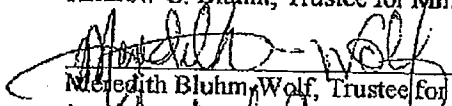
_____/_____
Leslie N. Bluhm, Trustee for Minor Child 1 Date

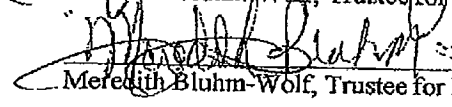
_____/_____
Leslie N. Bluhm, Trustee for Minor Child 2 Date

_____/_____
Andrew G. Bluhm, Trustee for Minor Child 3 Date

_____/_____
Andrew G. Bluhm, Trustee for Minor Child 4 Date

_____/_____
Andrew G. Bluhm, Trustee for Minor Child 5 Date

_____/_____
Meredith Bluhm-Wolf, Trustee for Minor Child 6 Date 3/18/10

_____/_____
Meredith Bluhm-Wolf, Trustee for Minor Child 7 Date 3/18/10

The date and signature all principals of the slot machine licensee required to acknowledge the waiver of rights pursuant to 4 Pa.C.S. §1312A(b)(11).

Robert Potamkin / 3-23-10 Date
Robert Potamkin, Trustee for Minor Child 8

Robert Potamkin / 3-23-10 Date
Robert Potamkin, Trustee for Minor Child 9

Robert Potamkin / 3-23-10 Date
Robert Potamkin, Trustee for Minor Child 10

EXHIBIT D

APPENDIX 3
Revised 3/23/10

Appendix 3.

An itemized list of the number of gaming tables and types of table games for which authorization is being sought. (4 Pa. C.S. §1312A(b)(3)).

<u>Game Type</u>	<u># Games</u>
Blackjack	22
Craps	6
Roulette	3
Mini Baccarat	2
Pai Gow Poker	2
Let it Ride	1
Caribbean Stud	1
Three Card Poker	2
Texas Hold'em Bonus	1
	<hr/>
Total	40

EXHIBIT10A
Revised 3/23/10

REDACTED