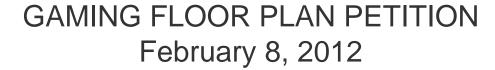
VALLEY FORGE CASINO R E S O R T







Gaming Floor Plan – OP-3

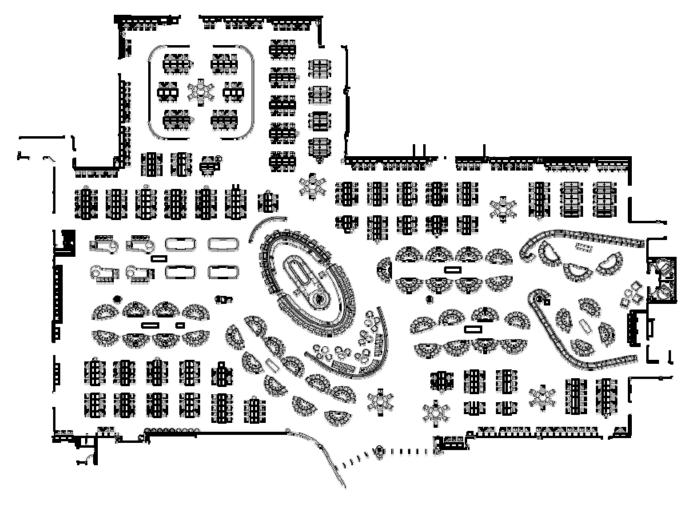


- 33,222 square foot gaming floor to accommodate 600 slot machines and 50 table games
- 50 Seat Center Bar
- Complies with Clean Indoor Air Act, permitting smoking on 25% of the gaming floor
- Office for PGCB's Bureau of Casino Compliance located immediately adjacent to gaming floor and back of house

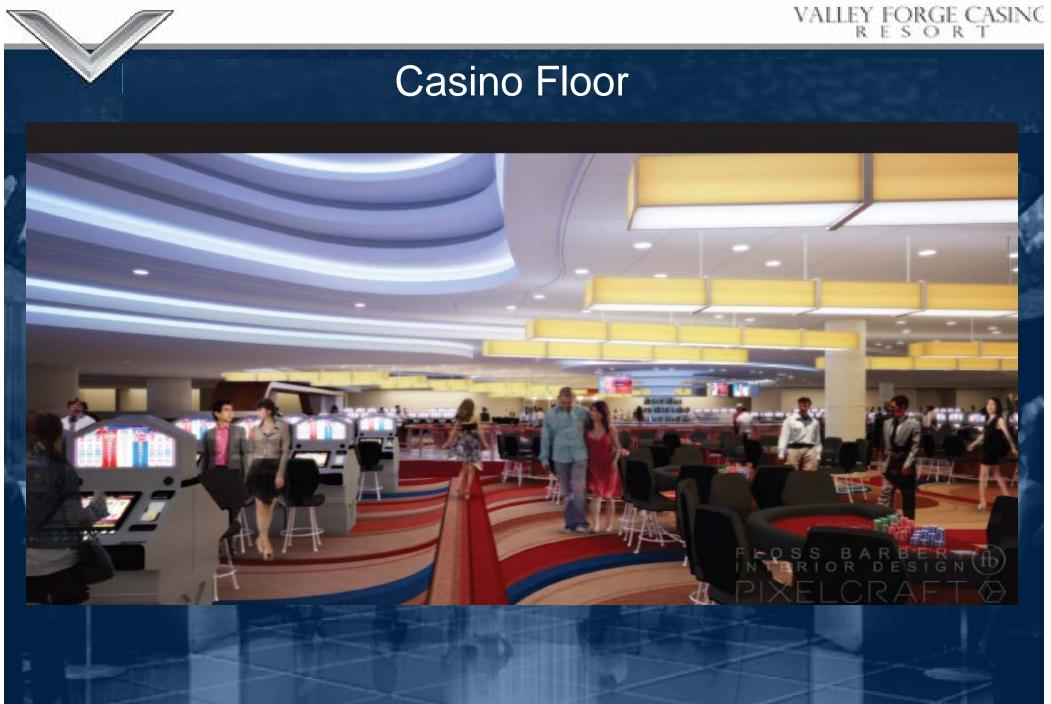


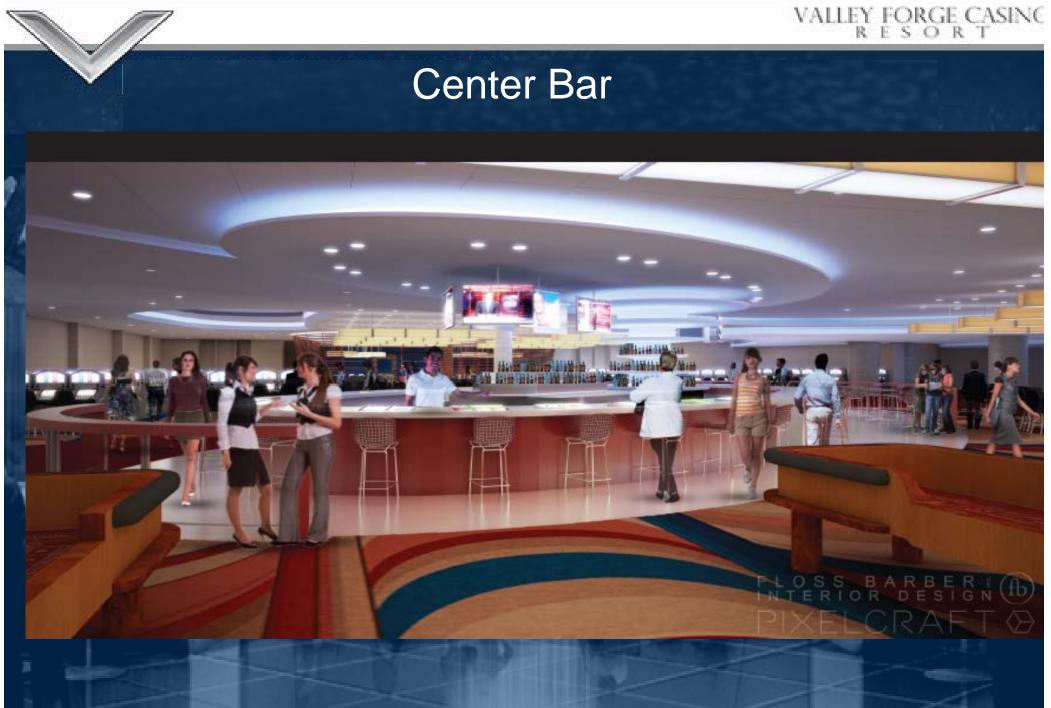














Concluding Remarks



VALLEY FORGE CONVENTION CENTER PARTNERS, LP