

Pennsylvania
Gaming
Control
Board

PRINCIPAL ENTITY FORM

INSTRUCTIONS

PENNSYLVANIA GAMING IS GOVERNED BY THE LAWS SET FORTH IN 4 P.A.C.S. PART II, ENACTED BY THE ACT OF JULY 5, 2004 (P.L. 572, NO. 71) THE PENNSYLVANIA RACE HORSE DEVELOPMENT AND GAMING ACT (ACT) AS AMENDED AND 58 PA. CODE PART VII, GAMING CONTROL BOARD (REGULATIONS).

AN APPLICATION THAT HAS BEEN ACCEPTED FOR FILING AND ALL RELATED MATERIALS SUBMITTED TO THE PENNSYLVANIA GAMING CONTROL BOARD ("BOARD") SHALL BECOME THE PROPERTY OF THE BOARD AND WILL NOT BE RETURNED TO THE APPLICANT.

UNLESS OTHERWISE PROVIDED FOR IN THE GAMING ACT AND REGULATIONS, EACH PRINCIPAL; PERSON WITH CONTROLLING INTEREST; INSTITUTIONAL INVESTOR AND FINANCIAL BACKER WHO IS AN ENTITY MUST COMPLETE THE PRINCIPAL ENTITY FORM OR THE PRINCIPAL WAIVER FORM - ENTITY.

PRINCIPAL - 4 P.A.C.S. §1103 DEFINES PRINCIPAL AS "AN OFFICER; DIRECTOR; PERSON WHO DIRECTLY HOLDS A BENEFICIAL INTEREST IN OR OWNERSHIP OF THE SECURITIES OF AN APPLICANT OR LICENSEE; PERSON WHO HAS A CONTROLLING INTEREST IN AN APPLICANT OR LICENSEE, OR HAS THE ABILITY TO ELECT A MAJORITY OF THE BOARD OF DIRECTORS OF A LICENSEE OR TO OTHERWISE CONTROL A LICENSEE; LENDER OR OTHER LICENSED FINANCIAL INSTITUTION OF AN APPLICANT OR LICENSEE, OTHER THAN A BANK OR LENDING INSTITUTION WHICH MAKES A LOAN OR HOLDS A MORTGAGE OR OTHER LIEN ACQUIRED IN THE ORDINARY COURSE OF BUSINESS; UNDERWRITER OF AN APPLICANT OR LICENSEE; OR OTHER PERSON OR EMPLOYEE OF AN APPLICANT, SLOT MACHINE LICENSEE, MANUFACTURER LICENSEE OR SUPPLIER LICENSEE DEEMED TO BE A PRINCIPAL BY THE PENNSYLVANIA GAMING CONTROL BOARD."

DIRECTOR -- BOARD REGULATIONS DEFINE DIRECTOR AS "A DIRECTOR OF A CORPORATION OR ANY PERSON PERFORMING SIMILAR FUNCTIONS WITH RESPECT TO AN ENTITY, WHETHER INCORPORATED OR UNINCORPORATED."

OFFICER -- BOARD REGULATIONS DEFINE OFFICER AS "A PRESIDENT, CHIEF EXECUTIVE OFFICER, CHIEF OPERATING OFFICER, SECRETARY, TREASURER, PRINCIPAL LEGAL OFFICER, PRINCIPAL COMPLIANCE OFFICER, PRINCIPAL FINANCIAL OFFICER, COMPTROLLER, PRINCIPAL ACCOUNTING OFFICER, CHIEF ENGINEER OR TECHNICAL OFFICER OF A MANUFACTURER, OR PRINCIPAL SLOT OPERATIONS OFFICER OF A SLOT MACHINE LICENSEE AND ANY PERSON ROUTINELY PERFORMING CORRESPONDING FUNCTIONS WITH RESPECT TO AN ENTITY WHETHER INCORPORATED OR UNINCORPORATED."

KEY EMPLOYEE - 58 PA. CODE §401A.3 DEFINES KEY EMPLOYEE AS "ANY INDIVIDUAL WHO IS: (I) EMPLOYED IN A DIRECTOR OR DEPARTMENT HEAD CAPACITY AND WHO IS EMPOWERED TO MAKE DISCRETIONARY DECISIONS THAT REGULATE SLOT MACHINE OPERATIONS IN THIS COMMONWEALTH, INCLUDING THE GENERAL MANAGER AND ASSISTANT MANAGER OF THE LICENSED FACILITY, DIRECTOR OF SLOT OPERATIONS, DIRECTOR OF CAGE AND CREDIT OPERATIONS, DIRECTOR OF SURVEILLANCE, DIRECTOR OF MARKETING, DIRECTOR OF MANAGEMENT INFORMATION SYSTEMS, DIRECTOR OF SECURITY, COMPTROLLER AND ANY EMPLOYEE WHO SUPERVISES THE OPERATIONS OF THESE DEPARTMENTS OR TO WHOM THESE DEPARTMENT DIRECTORS OR DEPARTMENT HEADS REPORT; (II) EMPLOYED BY A SLOT MACHINE LICENSEE OR APPLICANT, MANUFACTURER LICENSEE OR APPLICANT, SUPPLIER LICENSEE OR APPLICANT, CERTIFIED VENDOR OR APPLICANT OR LICENSED JUKET ENTERPRISE WHOSE DUTIES AFFECT OR REQUIRE CONTACT WITH SLOT MACHINES, SLOT MONITORING SYSTEMS, CASINO MANAGEMENT SYSTEMS, PLAYER TRACKING SYSTEMS AND WIDE- AREA PROGRESSIVE SYSTEMS FOR USE OR PLAY IN THE COMMONWEALTH; WHETHER OR NOT THE INDIVIDUAL IS ASSIGNED TO GAMING OPERATIONS IN THE COMMONWEALTH AND (III) OTHER POSITIONS WHICH THE BOARD WILL DETERMINE BASED ON DETAILED ANALYSES OF JOB DESCRIPTIONS AS PROVIDED IN THE INTERNAL CONTROLS OF THE APPLICANT OR LICENSEE AS APPROVED BY THE BOARD UNDER §1322(C) OF THE ACT (RELATING TO SLOT MACHINE ACCOUNTING CONTROLS AND AUDITS). ALL OTHER GAMING EMPLOYEES UNLESS OTHERWISE DESIGNATED BY THE BOARD, WILL BE CLASSIFIED AS NON-KEY EMPLOYEES."

CONTROLLING INTEREST -- 4 P.A.C.S. §1103 DEFINES CONTROLLING INTEREST AS "FOR A PUBLICLY TRADED DOMESTIC OR FOREIGN CORPORATION, A CONTROLLING INTEREST IS AN INTEREST IN A LEGAL ENTITY, APPLICANT OR LICENSEE IF A PERSON'S SOLE VOTING RIGHTS UNDER STATE LAW OR CORPORATE OR CORPORATE ARTICLES

OR BYLAWS ENTITLE THE PERSON TO ELECT OR APPOINT ONE OR MORE OF THE MEMBERS OF THE BOARD OF DIRECTORS OR OTHER GOVERNING BOARD OR THE OWNERSHIP OR BENEFICIAL HOLDING OF 5% OR MORE OF THE SECURITIES OF THE PUBLICLY TRADED CORPORATION, PARTNERSHIP, LIMITED LIABILITY COMPANY OR OTHER FORM OF PUBLICLY TRADED LEGAL ENTITY, UNLESS THIS PRESUMPTION OF CONTROL OR ABILITY TO ELECT IS REBUTTED BY CLEAR AND CONVINCING EVIDENCE. FOR A PRIVATELY HELD DOMESTIC OR FOREIGN CORPORATION, PARTNERSHIP, LIMITED LIABILITY COMPANY OR OTHER FORM OF PRIVATELY HELD LEGAL ENTITY, A CONTROLLING INTEREST IS THE HOLDING OF SECURITIES IN THE LEGAL ENTITY, UNLESS THIS PRESUMPTION OF CONTROL IS REBUTTED BY CLEAR AND CONVINCING EVIDENCE."

INDIRECT OWNERSHIP INTEREST. — BOARD REGULATIONS DEFINE INDIRECT OWNERSHIP INTEREST AS "AN OWNERSHIP INTEREST IN AN ENTITY THAT HAS A DIRECT OWNERSHIP INTEREST IN AN APPLICANT OR LICENSEE, OR A DIRECT OWNERSHIP INTEREST IN AN ENTITY THAT HAS AN OWNERSHIP INTEREST IN AN APPLICANT OR LICENSEE THROUGH ONE OR MORE INTERVENING ENTITIES."

PUBLICLY TRADED CORPORATION — 4 PA. CODE §1103 DEFINES PUBLICLY TRADED CORPORATION AS "A PERSON, OTHER THAN AN INDIVIDUAL, WHICH:

- (1) HAS A CLASS OR SERIES OF SECURITIES REGISTERED UNDER THE SECURITIES EXCHANGE ACT OF 1934 (48 STAT. 881, 15 U.S.C. 78A ET SEQ.);
- (2) IS A REGISTERED MANAGEMENT COMPANY UNDER THE INVESTMENT COMPANY ACT OF 1940 (54 STAT. 789, 15 U.S.C. 80A-1 ET SEQ.); OR
- (3) IS SUBJECT TO THE REPORTING OBLIGATIONS IMPOSED BY SECTION 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934 BY REASON OF HAVING FILED A REGISTRATION STATEMENT WHICH HAS BECOME EFFECTIVE UNDER THE SECURITIES ACT OF 1933 (48 STAT. 74, 15 U.S.C. 77A ET SEQ.)."

ENTITY — BOARD REGULATIONS DEFINE ENTITY AS "A PERSON, OTHER THAN AN INDIVIDUAL."

INDIVIDUAL — BOARD REGULATIONS DEFINE AN INDIVIDUAL AS "A NATURAL PERSON."

UNDERWRITER — 4 PA. CODE § 1103 DEFINES UNDERWRITER AS DEFINED IN THE ACT OF DECEMBER 5, 1972 (P.L. 1280, No. 284), KNOWN AS THE PENNSYLVANIA SECURITIES ACT OF 1972."

INSTITUTIONAL INVESTOR — 58 PA. CODE §401a.3 DEFINES AN INSTITUTIONAL INVESTOR AS "A RETIREMENT FUND ADMINISTERED BY A PUBLIC AGENCY FOR THE EXCLUSIVE BENEFIT OF FEDERAL, STATE OR LOCAL PUBLIC EMPLOYEES, INVESTMENT COMPANY REGISTERED UNDER THE INVESTMENT COMPANY ACT OF 1940 (15 U.S.C.A. §§ 80A-1 — 80A-64), COLLECTIVE INVESTMENT TRUST ORGANIZED BY BANKS UNDER PART NINE OF THE RULES OF THE COMPTROLLER OF THE CURRENCY, CLOSED END INVESTMENT TRUST, CHARTERED OR LICENSED LIFE INSURANCE COMPANY OR PROPERTY AND CASUALTY INSURANCE COMPANY, BANKING AND OTHER CHARTERED OR LICENSED LENDING INSTITUTION, INVESTMENT ADVISOR REGISTERED UNDER THE INVESTMENT ADVISORS ACT OF 1940 (15 U.S.C.A. §§ 80B-1 — 80B-21), AND SUCH OTHER PERSONS AS THE BOARD MAY DETERMINE CONSISTENT WITH THIS PART."

PRIVATE INVESTMENT FUND — BOARD REGULATIONS DEFINE PRIVATE INVESTMENT FUND AS "AN ENTITY THAT MEETS THE DEFINITION OF "INVESTMENT COMPANY" UNDER SECTION 3(A)(1) OF THE INVESTMENT COMPANY ACT OF 1940 (15 U.S.C. 80A-3(A)(1)), BUT IS OTHERWISE EXEMPT FROM THE DEFINITION OF "INVESTMENT COMPANY" UNDER SECTION 3(C)(7) OF THE INVESTMENT COMPANY ACT OF 1940 (15 U.S.C. 80A-3 (C)(7))."

REGISTERED INVESTMENT COMPANY — BOARD REGULATIONS DEFINE A REGISTERED INVESTMENT COMPANY AS "AN INVESTMENT COMPANY THAT HAS REGISTERED WITH THE SEC PURSUANT TO THE INVESTMENT COMPANY ACT OF 1940."

REGISTERED INVESTMENT ADVISER - BOARD REGULATIONS DEFINE REGISTERED INVESTMENT ADVISER AS "AN INVESTMENT ADVISER THAT HAS REGISTERED WITH THE SEC PURSUANT TO THE INVESTMENT ADVISERS ACT OF 1940."

LENDING INSTITUTION - BOARD REGULATIONS DEFINE A LENDING INSTITUTION AS "A PERSON WHO HAS BEEN ISSUED A LICENSE TO LEND MONEY BY A STATE OR FEDERAL AGENCY OR A PERSON WHO SATISFIES THE DEFINITION OF "QUALIFIED INSTITUTIONAL BUYER" PURSUANT TO 17 C.F.R. § 230.144A."

AFFILIATE, AFFILIATE OF OR PERSON AFFILIATED WITH - 4 P.A.C.S. § 1103 DEFINES AFFILIATE, AFFILIATE OF OR PERSON AFFILIATED WITH AS "A PERSON THAT DIRECTLY OR INDIRECTLY, THROUGH ONE OR MORE INTERMEDIARIES, CONTROLS, IS CONTROLLED BY OR IS UNDER COMMON CONTROL WITH A SPECIFIED PERSON."

PRINCIPAL AFFILIATE - BOARD REGULATIONS DEFINE PRINCIPAL AFFILIATE AS "AN INTERMEDIARY OR HOLDING COMPANY OF AN APPLICANT OR LICENSEE."

PRINCIPAL ENTITY - BOARD REGULATIONS DEFINE PRINCIPAL ENTITY AS "AN ENTITY THAT MEETS THE DEFINITION OF PRINCIPAL IN SECTION 1103 OF THE ACT (RELATING TO DEFINITIONS) OR IS OTHERWISE REQUIRED TO BE LICENSED AS A PRINCIPAL AND IS NOT AN INTERMEDIARY OR HOLDING COMPANY OF AN APPLICANT OR LICENSEE."

SUBSIDIARY - 4 P.A.C.S. § 1103 DEFINES SUBSIDIARY AS "A PERSON OTHER THAN AN INDIVIDUAL. THE TERM INCLUDES:

- (1) A CORPORATION, ANY SIGNIFICANT PART OF WHOSE OUTSTANDING EQUITY SECURITIES ARE OWNED, SUBJECT TO A POWER OR RIGHT OF CONTROL, OR HELD WITH POWER TO VOTE, BY A HOLDING COMPANY OR AN INTERMEDIARY COMPANY;
- (2) A SIGNIFICANT INTEREST IN A PERSON, OTHER THAN AN INDIVIDUAL, WHICH IS OWNED, SUBJECT TO A POWER OR RIGHT OF CONTROL, OR HELD WITH POWER TO VOTE, BY A HOLDING COMPANY OR AN INTERMEDIARY COMPANY; OR
- (3) A PERSON DEEMED TO BE A SUBSIDIARY BY THE PENNSYLVANIA GAMING CONTROL BOARD."

INTERMEDIARY - 4 P.A.C.S. § 1103 DEFINES INTERMEDIARY AS "A PERSON, OTHER THAN AN INDIVIDUAL, WHICH:

- (1) IS A HOLDING COMPANY WITH RESPECT TO A CORPORATION OR OTHER FORM OF BUSINESS ORGANIZATION, WHICH HOLDS OR APPLIES FOR A LICENSE UNDER THIS PART; AND
- (2) IS A SUBSIDIARY WITH RESPECT TO ANY HOLDING COMPANY."

HOLDING COMPANY - BOARD REGULATIONS DEFINE HOLDING COMPANY AS "A PERSON, OTHER THAN AN INDIVIDUAL, WHICH, DIRECTLY OR INDIRECTLY, OWNS, HAS THE POWER OR RIGHT TO CONTROL OR HAS THE POWER OR RIGHT TO VOTE 20% OR MORE OF THE OUTSTANDING VOTING SECURITIES OF A CORPORATION OR OTHER ENTITY. A HOLDING COMPANY INDIRECTLY HAS, HOLDS OR OWNS ANY SUCH POWER, RIGHT OR SECURITY IF IT DOES SO THROUGH AN INTEREST IN A SUBSIDIARY OR SUCCESSIVE SUBSIDIARIES."

VOTING SECURITY - BOARD REGULATIONS DEFINE VOTING SECURITY AS "A SECURITY OR OTHER INTEREST WHICH ENTITLES THE OWNER TO VOTE FOR THE ELECTION OF:

- (i) A DIRECTOR OF A CORPORATION.
- (ii) A PERSON PERFORMING FUNCTIONS SIMILAR TO A DIRECTOR WITH RESPECT TO AN ORGANIZATION WHETHER INCORPORATED OR UNINCORPORATED."

FINANCIAL BACKER - 4 P.A.C.S. § 1103 DEFINES FINANCIAL BACKER AS "AN INVESTOR, MORTGAGEE, BONDHOLDER, NOTE HOLDER OR OTHER SOURCES OF EQUITY OR CAPITAL PROVIDED TO AN APPLICANT OR LICENSED ENTITY."

UNLESS OTHERWISE PROVIDED FOR IN THE GAMING ACT AND REGULATIONS, EACH PRINCIPAL, KEY EMPLOYEE, PERSON WITH CONTROLLING INTEREST, INSTITUTIONAL INVESTOR, UNDERWRITER AND FINANCIAL BACKER WHO IS A NATURAL PERSON MUST COMPLETE A MULTI-JURISDICTIONAL PHD AND PA SUPPLEMENT OR A PRINCIPAL/KEY EMPLOYEE WAIVER FORM. EACH PRINCIPAL, PERSON WITH CONTROLLING INTEREST, INSTITUTIONAL INVESTOR, UNDERWRITER AND FINANCIAL BACKER THAT IS AN ENTITY MUST COMPLETE A PRINCIPAL ENTITY FORM OR A PRINCIPAL WAIVER FORM - ENTITY.

THE ORIGINAL FORM, ONE PAPER COPY, AND ONE (1) COMPACT DISC (CD) CONTAINING ALL FORMS MUST BE SENT TO THE PENNSYLVANIA GAMING CONTROL BOARD, BUREAU OF LICENSING, 303 WALNUT STREET, FIFTH FLOOR, VERIZON TOWER, HARRISBURG, PENNSYLVANIA 17101 WITH THE APPROPRIATE FEE. PLEASE REFER TO THE LICENSING SECTION OF THE BOARD'S WEBSITE FOR CD FORMATTING REQUIREMENTS.

1. APPLICATION FEES

APPLICATION FEES MUST BE SUBMITTED WITH THE APPLICATION. THESE FEES ARE NON-REFUNDABLE DEPOSITS THAT WILL BE USED BY THE BOARD TO PROCESS AND INVESTIGATE THE ENTITY, FILING THE FORM.

THERE MAY BE ADDITIONAL COSTS AND EXPENSES INCURRED BY THE BOARD IN ITS PROCESSING AND INVESTIGATION OF THE ENTITY, FILING THE FORM, WHICH MUST BE REIMBURSED TO THE BOARD.

FEES SHALL BE PAID BY MONEY ORDER OR CHECK MADE PAYABLE TO THE "PENNSYLVANIA GAMING CONTROL BOARD." CASH WILL NOT BE ACCEPTED BY THE BOARD.

PRINCIPAL ENTITY \$2,500.00

2. APPLICATION FORM INSTRUCTIONS

A. GENERALLY

AS USED IN THE PRINCIPAL ENTITY FORM, THE WORDS "APPLICANT" AND "YOU" SHALL MEAN THE PRINCIPAL COMPLETING THIS PRINCIPAL ENTITY FORM.

AS USED IN THE PRINCIPAL ENTITY FORM, THE WORDS "BUSINESS ENTITY" SHALL MEAN THE MANUFACTURER, MANUFACTURER'S DESIGNEE, SUPPLIER, MANAGEMENT COMPANY, JUNKET ENTERPRISE OR SLOT MACHINE APPLICANT OR LICENSEE OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES FOR WHICH YOU ARE A PRINCIPAL.

ALL ENTRIES ON THE FORM MUST BE TYPED OR PRINTED IN BLOCK LETTERING. INITIALS AND SIGNATURES MUST BE HANDWRITTEN BY THE PERSON PROVIDING THE INFORMATION. IF THE ANSWERS ARE NOT LEGIBLE, THE APPLICATION MAY NOT BE ACCEPTED.

READ EACH QUESTION CAREFULLY PRIOR TO ANSWERING. ANSWER EVERY QUESTION COMPLETELY. DO NOT LEAVE BLANK SPACES. IF A QUESTION, SCHEDULE OR APPENDIX DOES NOT APPLY TO THE APPLICANT, WRITE "DOES NOT APPLY" IN RESPONSE TO THAT QUESTION, SCHEDULE OR APPENDIX.

ALL PAGES OF THE FORM MUST BE INITIALED BY THE APPLICANT. IF ADDITIONAL PAGES ARE REQUIRED IN ORDER TO ANSWER ANY QUESTION, ADDITIONAL PAGES MAY BE UTILIZED AND MUST BE ATTACHED TO THE FORM. BE SURE TO INDICATE THE NUMBER(S) OF THE QUESTION(S) BEING ANSWERED AND INITIAL EACH ADDITIONAL PAGE. SOME SCHEDULES MAY REQUIRE DISCLOSURE OF INFORMATION FOR MORE THAN ONE NATURAL PERSON OR ENTITY OR TYPE OF INFORMATION. IF THERE ARE MULTIPLE DISCLOSURES, MAKE ENOUGH ADDITIONAL COPIES OF THE BLANK SCHEDULE AND COMPLETE IT FOR EACH NATURAL PERSON OR ENTITY OR TYPE OF INFORMATION.

ALL REQUIRED DOCUMENTATION, SUCH AS BUSINESS FORMATION PAPERS, TAX RETURNS AND APPENDICES, MUST BE SUBMITTED AT THE TIME OF FILING THIS FORM.

THE APPLICATION FOR PENNSYLVANIA TAX CLEARANCE REVIEW MUST BE SIGNED BY APPLICANT.

ALL AFFIDAVITS, RELEASE AUTHORIZATIONS, AFFIRMATIONS, CERTIFICATIONS AND WAIVERS OF LIABILITY MUST BE SIGNED BY APPLICANT AND NOTARIZED. THE LICENSEE'S AFFIRMATION MUST BE SIGNED BY THE CEO OF THE BUSINESS ENTITY FOR WHICH APPLICANT IS A PRINCIPAL.

SHOULD YOU BE UNABLE TO UNDERSTAND THIS FORM FULLY IN ENGLISH, IT IS YOUR RESPONSIBILITY TO ACQUIRE ADEQUATE MEANS OF TRANSLATION. IF YOU SUBMIT A DOCUMENT TO THE BOARD THAT IS IN A LANGUAGE OTHER THAN ENGLISH, YOU MUST ALSO SUBMIT AN ENGLISH TRANSLATION COMPLIANT WITH BOARD REGULATIONS.

ALL NOTICES REGARDING YOUR APPLICATION WILL BE SENT TO THE ADDRESS YOU PROVIDE ON THIS FORM. YOU MUST IMMEDIATELY NOTIFY THE BOARD IF YOU CHANGE YOUR ADDRESS.

FAILURE TO ANSWER ANY QUESTION COMPLETELY AND TRUTHFULLY WILL RESULT IN DENIAL OF YOUR APPLICATION AND/OR REVOCATION OF YOUR LICENSE, REGISTRATION, CERTIFICATE OR PERMIT AND MAY SUBJECT YOU TO CRIMINAL PENALTIES UNDER 18 PA. C. S. A. §4903.

ANY PERSON WHO APPLIES FOR AND OBTAINS A LICENSE, REGISTRATION, CERTIFICATE OR PERMIT FROM THE BOARD MAY BE REQUIRED TO SUBMIT TO WARRANTLESS SEARCHES WHEN PRESENT IN A LICENSED GAMING FACILITY PURSUANT TO THE ACT.

CONFIDENTIAL INFORMATION (AS DEFINED IN 58 PA. CODE §401A:3) SUPPLIED TO THE BOARD OR OTHERWISE OBTAINED SHALL NOT BE REVEALED EXCEPT IN THE COURSE OF THE NECESSARY ADMINISTRATION OF THE ACT, OR UPON THE LAWFUL ORDER OF A COURT OF COMPETENT JURISDICTION OR, WITH THE APPROVAL OF THE ATTORNEY GENERAL, TO A DULY AUTHORIZED LAW ENFORCEMENT AGENCY. AN APPLICANT OR LICENSE, REGISTRATION, CERTIFICATE OR PERMIT HOLDER WAIVES ANY LIABILITY OF THE COMMONWEALTH OF PENNSYLVANIA AND ITS INSTRUMENTALITIES AND AGENTS FOR ANY DAMAGES RESULTING FROM ANY DISCLOSURE OR PUBLICATION IN ANY MANNER, OTHER THAN A WILLFULLY UNLAWFUL DISCLOSURE OR PUBLICATION.

PURSUANT TO BOARD REGULATIONS, ONCE THE APPLICATION HAS BEEN FILED, APPLICANT MAY NOT WITHDRAW ITS APPLICATION WITHOUT THE PERMISSION OF THE BOARD.

ALL REQUIRED DOCUMENTATION MUST BE SUBMITTED AT THE TIME OF FILING THIS FORM. FURTHER, PURSUANT TO BOARD REGULATIONS, THE APPLICANT IS UNDER A CONTINUING DUTY TO PROMPTLY NOTIFY THE BOARD IF THERE IS A CHANGE IN THE INFORMATION PROVIDED TO THE BOARD.

A LICENSE, PERMIT, CERTIFICATION OR REGISTRATION ISSUANCE, RENEWAL OR OTHER APPROVAL ISSUED BY THE BOARD IS A REVOCABLE PRIVILEGE. NO PERSON HOLDING A LICENSE, PERMIT, CERTIFICATION OR REGISTRATION, RENEWAL, OR OTHER APPROVAL IS DEEMED TO HAVE ANY PROPERTY RIGHTS RELATED TO THE LICENSE, PERMIT, CERTIFICATION OR REGISTRATION.

B. PRINCIPAL ENTITY FORM

UNLESS OTHERWISE PROVIDED FOR IN THE GAMING ACT AND REGULATIONS, EACH PRINCIPAL, PERSON WITH CONTROLLING INTEREST, INSTITUTIONAL INVESTOR AND FINANCIAL BACKER THAT IS AN ENTITY MUST COMPLETE THE PRINCIPAL ENTITY FORM.

APPLICANT IS SUBMITTING THIS PRINCIPAL ENTITY FORM BECAUSE IT IS A PRINCIPAL OF GREENWOOD GAMING AND ENTERTAINMENT INC

DESCRIBE THE RELATIONSHIP BETWEEN APPLICANT AND BUSINESS ENTITY NAMED ABOVE, INCLUDING AMOUNTS AND TERMS OF OWNERSHIP AND CONTROL.
ROCK LIMITED IS THE HOLDER OF 35,321 SHARES (9.3145% OF EQUITY) IN GREENWOOD RACING INC WHICH WHOLLY OWNS GREENWOOD GAMING AND ENTERTAINMENT INC THROUGH AN INTERMEDIARY AND HAS MADE LOANS TO GREENWOOD RACING INC OF WHICH THE PRINCIPAL AMOUNT OF US\$ 3,975,000 IS OUTSTANDING AT 30 JUNE 2012.

IF YOU HAVE ANY QUESTIONS REGARDING THE APPLICATION PACKAGE FORMS OR THE INFORMATION REQUIRED TO COMPLETE ANY APPLICATION, PLEASE CONTACT THE PENNSYLVANIA GAMING CONTROL BOARD - THE BUREAU OF LICENSING AT (717) 346-8300.

APPLICANT INFORMATION

APPLICANT'S BUSINESS NAME			
BUSINESS NAME AS IT APPEARS ON APPLICANT'S CERTIFICATE OF INCORPORATION, CHARTER, BYLAWS, PARTNERSHIP AGREEMENT OR OTHER OFFICIAL DOCUMENTS (SPELL OUT COMPLETE NAME, DO NOT USE ABBREVIATIONS)			
ROCK LIMITED			
TRADE NAME(S) AND DOING BUSINESS AS ("DBA") NAMES			
ROCK LIMITED			
IS THE APPLICANT A MINORITY OR WOMEN'S BUSINESS ENTERPRISE THAT IS CERTIFIED BY THE BUREAU OF MINORITY AND WOMEN'S BUSINESS ENTERPRISE OF THE DEPARTMENT OF GENERAL SERVICES? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
IF YES, PROVIDE CERTIFICATION NUMBER _____			
APPLICANT'S PRINCIPAL ADDRESS			
ADDRESS LINE 1			
THE RED HOUSE			
ADDRESS LINE 2			
ONE THE PARADE			
ADDRESS LINE 3			
CASTLETOWN			
CITY	ISLE OF MAN	STATE/PROVINCE	POSTAL CODE
		IM9 1LG	
COUNTRY	BRITISH ISLES	EMAIL ADDRESS	
		pam.young@celt.im	
COUNTY	TOWNSHIP	WEB URL	
PHONE NUMBER (44)		FAX NUMBER (44)	
1624 822 022		1624 822 244	
APPLICANT'S ADDRESS IN PENNSYLVANIA (IF APPLICABLE)			
ADDRESS LINE 1			
ADDRESS LINE 2			
ADDRESS LINE 3			
CITY	STATE/PROVINCE	POSTAL CODE	
COUNTRY	EMAIL ADDRESS		
COUNTY	TOWNSHIP	WEB URL	
PHONE NUMBER ()		FAX NUMBER ()	
CONTACT NAME FOR THIS APPLICATION			
FIRST NAME	MIDDLE NAME	LAST NAME	SUFFIX (JR., SR., ETC.)
PAMELA	ANN	YOUNG	
TITLE		INDIVIDUAL EMAIL ADDRESS	
DIRECTOR/COMPANY SECRETARY			
PHONE NUMBER	FAX NUMBER		
APPLICANT'S FORM OF ORGANIZATION			
CHECK ONE			
<input type="checkbox"/> SOLE PROPRIETORSHIP	<input type="checkbox"/> PARTNERSHIP	<input type="checkbox"/> LIMITED PARTNERSHIP	<input type="checkbox"/> C-CORPORATION
<input type="checkbox"/> LIMITED LIABILITY COMPANY	<input type="checkbox"/> S-CORPORATION	<input type="checkbox"/> TRUST	
<input checked="" type="checkbox"/> OTHER (DESCRIBE) <u>LIMITED COMPANY INCORPORATED IN THE ISLE OF MAN</u>			

APPLICANT'S ORGANIZATION DOCUMENTS	
STATE OF INCORPORATION, REGISTRATION OR OTHER TYPE OF FORMATION ISLE OF MAN, BRITISH ISLES	DATE OF FORMATION 3/16/1990
APPLICANT'S BUSINESS NAME AS IT APPEARS ON THE FORMATION DOCUMENTS ROCK LIMITED	
LIST ALL STATES IN WHICH THE APPLICANT IS CURRENTLY REGISTERED OR AUTHORIZED TO DO BUSINESS ISLE OF MAN, BRITISH ISLES	
IS APPLICANT REGISTERED OR AUTHORIZED TO DO BUSINESS IN THE COMMONWEALTH OF PENNSYLVANIA? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
APPLICANT'S IDENTIFICATION NUMBERS	
FEDERAL EMPLOYER IDENTIFICATION NUMBER/TIN [REDACTED]	PA UNEMPLOYMENT COMPENSATION ACCOUNT NUMBER [REDACTED]
PA DEPARTMENT OF REVENUE CORPORATE BOX NUMBER [REDACTED]	PA LIQUOR CONTROL BOARD LICENSE NUMBER N/A
PA WORKERS COMPENSATION POLICY NUMBER [REDACTED]	PA DEPARTMENT OF STATE - ENTITY NUMBER N/A
DOES THE APPLICANT HAVE ANY OUTSTANDING TAX LIABILITIES TO EITHER THE COMMONWEALTH OF PENNSYLVANIA OR ANY OTHER STATE OR THE FEDERAL GOVERNMENT? [REDACTED]	
IF YOU ANSWER YES, PROVIDE DETAILS CONCERNING ALL OUTSTANDING TAX LIABILITIES.	
CRIMINAL HISTORY	
THE NEXT SECTION ASKS ABOUT ANY OFFENSES OR CHARGES APPLICANT OR ANY OF ITS OFFICERS, DIRECTORS/PARTNERS OR TRUSTEES MAY HAVE COMMITTED OR HAD FILED AGAINST THEM. PRIOR TO ANSWERING THIS QUESTION, CAREFULLY REVIEW THE DEFINITIONS AND INSTRUCTIONS THAT FOLLOW.	
DEFINITIONS	<p>FOR PURPOSES OF THIS SECTION:</p> <p>A. "CRIME OR OFFENSE" INCLUDES ALL FELONIES AND MISDEMEANORS, AS WELL AS SUMMARY OFFENSES THAT MAY HAVE REQUIRED YOU TO APPEAR BEFORE A LAW ENFORCEMENT AGENCY, STATE OR FEDERAL GRAND JURY, JUSTICE COURT, MUNICIPAL COURT, CITY COURT, TRAFFIC COURT, MILITARY COURT OR ANY OTHER COURT EXCEPT JUVENILE COURT. INCLUDE ALL DUI/DWI OFFENSES.</p> <p>B. "ARREST" INCLUDES ANY TIME THAT YOU WERE STOPPED BY A POLICE OFFICER OR OTHER LAW ENFORCEMENT OFFICER AND ADVISED THAT YOU WERE UNDER ARREST, DETAINED, HELD FOR QUESTIONING, REQUESTED BY A POLICE OFFICER OR LAW ENFORCEMENT OFFICER TO COME TO A POLICE STATION AND ANSWER QUESTIONS, TAKEN INTO CUSTODY BY ANY POLICE OFFICER OR OTHER LAW ENFORCEMENT OFFICER, FINGERPRINTED, HELD IN JAIL, OR INSTRUCTED TO APPEAR IN COURT OR SUBPOENAED TO ANSWER FOR CONDUCT WHICH IS A CRIME AS HAS BEEN DEFINED IN PARAGRAPH "A."</p> <p>C. "CHARGE" INCLUDES ANY INDICTMENT, COMPLAINT, INFORMATION, SUMMONS, CITATION OR OTHER NOTICE OF THE ALLEGED COMMISSION OF ANY CRIME OR OFFENSE AS DEFINED IN PARAGRAPH "A."</p>
INSTRUCTIONS	<p>1. ANSWER "YES" AND PROVIDE ALL INFORMATION TO THE BEST OF YOUR ABILITY EVEN IF:</p> <p>A. YOU DID NOT COMMIT THE OFFENSE CHARGED;</p> <p>B. THE ARREST OR CHARGES WERE DISMISSED OR THE CHARGES WERE SUBSEQUENTLY DOWNGRADED TO A LESSER CHARGE;</p> <p>C. YOU PLEADED NOT GUILTY OR NOLO CONTENDERE;</p>

D. YOU COMPLETED AN ACCELERATED REHABILITATIVE DISPOSITION ("ARD") OR EQUIVALENT DIVERSIONARY PROGRAM;

E. THE CHARGES OR CONVICTION WERE EXPUNGED FROM YOUR RECORD, EVEN IF YOU HAVE EXPUNGEMENT PAPERS;

F. YOU WERE NOT CONVICTED OR WERE FOUND "NOT GUILTY";

G. YOU DID NOT SERVE ANY TIME IN PRISON OR JAIL;

H. THE ARRESTS, CHARGES OR OFFENSES HAPPENED A LONG TIME AGO;

I. YOU WERE ARRESTED OR CHARGED IN ANOTHER STATE (A STATE OTHER THAN PENNSYLVANIA);

J. YOU WERE NEVER PHYSICALLY TAKEN INTO CUSTODY AND/OR TRANSPORTED TO A POLICE STATION OR JAIL.

2. ANSWER "NO" IF:

A. YOU HAVE NEVER BEEN ARRESTED OR CHARGED WITH ANY CRIME OR OFFENSE;

B. YOUR ARREST HAPPENED WHEN YOU WERE UNDER 18 YEARS OF AGE AND YOUR COURT APPEARANCE WAS IN JUVENILE COURT.

FAILURE TO FULLY ANSWER THIS QUESTION MAY RESULT IN THE DENIAL OF YOUR APPLICATION.

1. HAS APPLICANT OR ANY OF ITS OFFICERS, DIRECTORS/PARTNERS OR TRUSTEES EVER BEEN INDICTED, CHARGED WITH OR CONVICTED OF A CRIMINAL OFFENSE OR BEEN A PARTY TO OR NAMED AS AN UNINDICTED CO-CONSPIRATOR IN ANY CRIMINAL PROCEEDING IN THE COMMONWEALTH OR ANY OTHER JURISDICTION? YES NO

IF YOU ANSWER YES, YOU MUST COMPLETE SCHEDULE 6 CONCERNING CRIMINAL HISTORY.

TESTIMONY, INVESTIGATIONS OR POLYGRAPHS

2. HAS APPLICANT OR ANY OF ITS OFFICERS, DIRECTORS/PARTNERS OR TRUSTEES EVER BEEN CALLED TO TESTIFY BEFORE, BEEN THE SUBJECT OF AN INVESTIGATION CONDUCTED BY, OR REQUESTED TO TAKE A POLYGRAPH EXAM BY ANY GOVERNMENTAL AGENCY, COURT, COMMITTEE, GRAND JURY OR INVESTIGATORY BODY (MUNICIPAL, STATE, COUNTY, PROVINCIAL, FEDERAL, NATIONAL, ETC.) OTHER THAN IN RESPONSE TO MINOR TRAFFIC RELATED OFFENSES? YES NO

IF YOU ANSWER YES, YOU MUST COMPLETE SCHEDULE 7 CONCERNING TESTIMONY, INVESTIGATIONS OR POLYGRAPHS.

ANTITRUST, TRADE REGULATION & SECURITIES JUDGMENTS, STATUTORY AND REGULATORY VIOLATIONS

3. HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES EVER HAD A JUDGMENT, ORDER, CONSENT DECREE OR CONSENT ORDER PERTAINING TO A VIOLATION OR ALLEGED VIOLATION OF THE FEDERAL ANTITRUST, TRADE REGULATION OR SECURITIES LAWS, OR SIMILAR LAWS OF ANY STATE, PROVINCE OR COUNTRY ENTERED AGAINST IT? YES NO

4. IN THE PAST TEN (10) YEARS, HAS APPLICANT, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES HAD A JUDGMENT, ORDER, CONSENT DECREE OR CONSENT ORDER PERTAINING TO ANY STATE OR FEDERAL STATUTE, REGULATION OR CODE THAT RESULTED IN A FINE OR PENALTY OF \$50,000 OR MORE ENTERED AGAINST IT? YES NO

IF YOU ANSWER YES TO EITHER QUESTION, YOU MUST COMPLETE SCHEDULE 9 CONCERNING ANTITRUST, TRADE REGULATION & SECURITY JUDGMENTS; STATUTORY AND REGULATORY VIOLATIONS.

<p>13. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, DIRECTORS, OFFICERS, EMPLOYEES OR ANY THIRD PARTIES ACTING FOR OR ON BEHALF OF APPLICANT DONATED OR LOANED PROPERTY OR ANY OTHER THING OF VALUE FOR THE PURPOSE OF OPPOSING OR SUPPORTING ANY GOVERNMENT, POLITICAL PARTY, CANDIDATE OR COMMITTEE, EITHER DOMESTIC OR FOREIGN?</p>	<p>[REDACTED]</p>
<p>14. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MADE ANY LOANS, DONATIONS OR OTHER DISBURSEMENTS TO DIRECTORS, OFFICERS, EMPLOYEES OR ANY THIRD PARTIES FOR THE PURPOSE OF REIMBURSING SUCH INDIVIDUALS FOR POLITICAL CONTRIBUTIONS EITHER FOREIGN OR DOMESTIC?</p>	<p>[REDACTED]</p>
<p>15. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MAINTAINED ANY BANK ACCOUNT, DOMESTIC OR FOREIGN, NOT REFLECTED ON THE APPLICANT'S BOOKS OR RECORDS?</p>	<p>[REDACTED]</p>
<p>16. DURING THE LAST TEN (10) YEAR PERIOD, HAS APPLICANT, ITS PARENT COMPANY, OR ANY OF ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES OR HOLDING COMPANIES MAINTAINED ANY NUMBERED ACCOUNT OR ANY ACCOUNT IN THE NAME OF A NOMINEE FOR APPLICANT?</p>	<p>[REDACTED] [REDACTED]</p>
<p>IF YOU ANSWER YES TO ANY OF THESE QUESTIONS, YOU MUST COMPLETE <u>SCHEDULE 13</u> CONCERNING CONTRIBUTIONS AND DISBURSEMENTS.</p>	

APPLICATION CHECKLIST

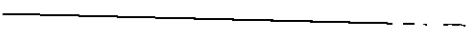
PLACE A CHECKMARK IN EACH BOX NEXT TO EACH ITEM APPLICANT HAS ATTACHED TO THIS PRINCIPAL ENTITY FORM.

EACH ITEM MARKED AS MANDATORY MUST BE COMPLETED AND SUBMITTED AS PART OF THIS APPLICATION FORM. IF ANY ITEM IS MISSING, THE APPLICATION WILL BE CONSIDERED INCOMPLETE AND WILL NOT BE PROCESSED.

<input checked="" type="checkbox"/>	SCHEDULE 1: OTHER NAMES USED BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 2: ADDRESSES USED BY APPLICANT	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 3: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 4: APPLICANT'S OWNERS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 5: HISTORY OF INSURANCE CLAIMS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 6: CRIMINAL HISTORY	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 7: TESTIMONY, INVESTIGATIONS OR POLYGRAPHS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 8: EXISTING LITIGATION	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 9: ANTITRUST, TRADE REGULATION AND SECURITY JUDGMENTS; STATUTORY AND REGULATORY VIOLATIONS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 10: BANKRUPTCY OR INSOLVENCY PROCEEDINGS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 11: NON-GAMING LICENSES AND PERMITS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 12: GAMING LICENSES AND PERMITS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 13: APPLICANT'S CONTRIBUTIONS AND DISBURSEMENTS	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 14: APPLICANT BACKGROUND PART 1	MANDATORY
<input checked="" type="checkbox"/>	SCHEDULE 15: APPLICANT BACKGROUND PART 2	MANDATORY
<input checked="" type="checkbox"/>	APPLICATION FOR PENNSYLVANIA TAX CLEARANCE REVIEW	MANDATORY
<input checked="" type="checkbox"/>	AFFIDAVIT	MANDATORY
<input checked="" type="checkbox"/>	RELEASE AUTHORIZATION	MANDATORY
<input checked="" type="checkbox"/>	WAIVER OF LIABILITY	MANDATORY
<input checked="" type="checkbox"/>	LICENSEE'S AFFIRMATION	MANDATORY
<input checked="" type="checkbox"/>	PENNSYLVANIA POLITICAL CONTRIBUTIONS FORM	MANDATORY
<input checked="" type="checkbox"/>	FINANCIAL STATEMENT CERTIFICATION	MANDATORY

APPENDICES: THE APPENDICES ARE DOCUMENTS THE APPLICANT MUST PROVIDE OR CREATE. THE APPENDICES ARE NOT REPRESENTED IN THE APPLICATION QUESTIONS OR ITS SCHEDULES. EACH APPENDIX SHALL BE PRESENTED IN A TABBED MANNER AND EACH TAB MUST INDICATE THE APPENDIX NUMBER AS LISTED BELOW. IF AN APPENDIX DOES NOT APPLY TO AN APPLICANT, WRITE "DOES NOT APPLY" ON THE APPENDIX PAGE.

<input checked="" type="checkbox"/>	APPENDIX 1: EXISTING LITIGATION	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 2: AUDITED FINANCIAL STATEMENT FOR THE LAST FISCAL YEAR. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 3: AUDITED FINANCIAL STATEMENTS FOR THE LAST FIVE (5) YEARS. IF THE APPLICANT DOES NOT NORMALLY HAVE ITS FINANCIAL STATEMENTS AUDITED, ATTACH UNAUDITED FINANCIAL STATEMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 4: ANNUAL REPORTS FOR THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 5: ANNUAL REPORTS PREPARED ON THE SEC'S 10K FOR THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 6: A COPY OF THE LAST QUARTERLY UNAUDITED FINANCIAL STATEMENT.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 7: A COPY OR COPIES OF ANY INTERIM REPORTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 8: A COPY OF THE LAST DEFINITIVE PROXY OR INFORMATION STATEMENT (SEC).	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 9: A COPY OF ALL REGISTRATION STATEMENTS FOR THE LAST FIVE (5) YEARS FILED IN ACCORDANCE WITH THE SECURITIES ACT OF 1933.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 10: COPIES OF ALL OTHER REPORTS PREPARED IN THE LAST FIVE (5) YEARS BY INDEPENDENT AUDITORS OF THE APPLICANT.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 11: CERTIFIED COPIES OF THE ARTICLES OF INCORPORATION, CHARTER, BYLAWS, PARTNERSHIP AGREEMENT OR OTHER OFFICIAL DOCUMENTS AND ALL AMENDMENTS AND PROPOSED AMENDMENTS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 12: CURRENT OWNERSHIP TABLE OF ORGANIZATION.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 13: COPIES OF 1120 FORMS, 941 FORMS AND ALL OTHER BUSINESS RELATED TAX FORMS FILED WITH THE IRS IN THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 14: COPIES OF 5500 FORMS FILED WITH THE IRS IN THE LAST FIVE (5) YEARS.	MANDATORY
<input checked="" type="checkbox"/>	APPENDIX 15: DESCRIBE CRIMINAL HISTORY OF APPLICANT. THIS INFORMATION MUST BE PROVIDED IN ADDITION TO THE INFORMATION PROVIDED IN <u>SCHEDULE 6</u> . NARRATIVE INFORMATION ABOUT THE NATURE OF CHARGE OR COMPLAINT AND THE DISPOSITION MUST BE PROVIDED.	MANDATORY





SCHEDULE 2: ADDRESSES USED BY APPLICANT

* PROVIDE ALL ADDRESSES, WHICH APPLICANT HAS USED OR FROM WHICH IT WAS CONDUCTING BUSINESS DURING THE LAST TEN (10) YEAR PERIOD, AND PROVIDE THE APPROXIMATE DATES DURING WHICH SUCH ADDRESSES WERE USED.

ADDRESS PURPOSE		ADDRESS USED FROM	ADDRESS USED TO
REGISTERED OFFICE		3/16/90	7/12/92
ADDRESS LINE 1		PO BOX 23 VICTORY HOUSE	
ADDRESS LINE 2		PROSPECT HILL	
ADDRESS LINE 3		ISLE OF MAN	
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	FAX NUMBER
		()	()
ADDRESS PURPOSE		ADDRESS USED FROM	ADDRESS USED TO
REGISTERED OFFICE		7/13/92	11/16/03
ADDRESS LINE 1		19 MOUNT HAVELOCK	
ADDRESS LINE 2		DOUGLAS	
ADDRESS LINE 3		ISLE OF MAN	
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	FAX NUMBER
		()	()
ADDRESS PURPOSE		ADDRESS USED FROM	ADDRESS USED TO
REGISTERED OFFICE		11/17/03	1/3/05
ADDRESS LINE 1		STANDARD BANK HOUSE	
ADDRESS LINE 2		ONE CIRCULAR ROAD	
ADDRESS LINE 3		ISLE OF MAN	
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	FAX NUMBER
		()	()
ADDRESS PURPOSE		ADDRESS USED FROM	ADDRESS USED TO
REGISTERED OFFICE		1/4/05	1/9/11
ADDRESS LINE 1		ST GEORGES HOUSE	
ADDRESS LINE 2		BAY VIEW ROAD	
ADDRESS LINE 3		ISLE OF MAN	
COUNTRY	EMAIL ADDRESS	PHONE NUMBER	FAX NUMBER
		()	()

SCHEDULE 2: ADDRESSES USED BY APPLICANT

PROVIDE ALL ADDRESSES, WHICH APPLICANT HAS USED OR FROM WHICH IT WAS CONDUCTING BUSINESS DURING THE LAST TEN (10) YEAR PERIOD, AND PROVIDE THE APPROXIMATE DATES DURING WHICH SUCH ADDRESSES WERE USED.

ADDRESS PURPOSE	REGISTERED OFFICE	ADDRESS USED FROM	1/10/11	ADDRESS USED TO	CURRENT
ADDRESS LINE 1	THE RED HOUSE	ADDRESS LINE 2:	ONE THE PARADE		
ADDRESS LINE 3	CASTLETOWN	CITY	ISLE OF MAN	STATE/PROVINCE	IM9 1LG
COUNTRY	BRITISH ISLES	EMAIL ADDRESS	pam.young@celt.im	PHONE NUMBER	(44) 1624 822 244
ADDRESS PURPOSE		ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1		ADDRESS LINE 2			
ADDRESS LINE 3		CITY		STATE/PROVINCE	
COUNTRY		EMAIL ADDRESS		PHONE NUMBER	() ()
ADDRESS PURPOSE		ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1		ADDRESS LINE 2			
ADDRESS LINE 3		CITY		STATE/PROVINCE	
COUNTRY		EMAIL ADDRESS		PHONE NUMBER	() ()
ADDRESS PURPOSE		ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1		ADDRESS LINE 2			
ADDRESS LINE 3		CITY		STATE/PROVINCE	
COUNTRY		EMAIL ADDRESS		PHONE NUMBER	() ()
ADDRESS PURPOSE		ADDRESS USED FROM		ADDRESS USED TO	
ADDRESS LINE 1		ADDRESS LINE 2			
ADDRESS LINE 3		CITY		STATE/PROVINCE	
COUNTRY		EMAIL ADDRESS		PHONE NUMBER	() ()



SCHEDULE 3: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS, TRUSTEES, GRANTORS OR BENEFICIARIES OF A TRUST THAT IS REQUIRED TO BE LICENSED AS A PRINCIPAL UNDER THIS CHAPTER.

FIRST NAME		MIDDLE NAME		LAST NAME		NAME AND HOME ADDRESS		SUFFIX (JR., SR., ETC.)		DATE OF BIRTH	
PAMELA		ANN		YOUNG		[REDACTED]		[REDACTED]		[REDACTED]	
ADDRESS LINE 1											
ADDRESS LINE 2											
ADDRESS LINE 3											
COUNTRY											
APPLICANT NAME											
CURRENT TITLE OR POSITION											
ADDRESS LINE 1											
ADDRESS LINE 2											
ADDRESS LINE 3											
CITY											
STATE/PROVINCE											
POSTAL CODE											
FAX NUMBER											
PHONE NUMBER											
EMAIL ADDRESS											
ISLE OF MAN											
PHONE NUMBER											
FAX NUMBER											
POSTAL CODE											
DATE/TITLE AND/OR POSITIONS HELD (STARTING WITH CURRENT POSITION AND WORKING BACKWARDS)											
ANNUAL COMPENSATION & VALUE											
COMPOSITION OF COMPENSATION (SPECIFY SALARY, WAGES, COMMISSIONS, FEES, BONUS OR OTHER)											
FROM DATE	TO DATE	TITLE OR POSITION									
1/4/05	CURRENT	DIRECTOR	[REDACTED]								
1/4/05	CURRENT	COMPANY SECRETARY	[REDACTED]								

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

SCHEDULE 3: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS, TRUSTEES, GRANTORS OR BENEFICIARIES OF A TRUST THAT IS REQUIRED TO BE LICENSED AS A PRINCIPAL UNDER THIS CHAPTER.

FIRST NAME		MIDDLE NAME		LAST NAME		NAME AND HOME ADDRESS		SUFFIX (JR., SR., ETC.)		DATE OF BIRTH	
RICHARD		JOHN		KENDLE		[REDACTED]		[REDACTED]		[REDACTED]	
ADDRESS LINE 1											
ADDRESS LINE 3											
COUNTRY											
APPLICANT NAME:											
ROCK LIMITED											
ADDRESS LINE 1											
THE RED HOUSE											
ADDRESS LINE 3											
CASTLETOWN											
COUNTRY											
BRITISH ISLES											
EMAIL ADDRESS											
pam.young@celt.im											
PHONE NUMBER											
(44) 1624 822 022											
STATE/PROVINCE											
ISLE OF MAN											
CITY											
ONE THE PARADE											
POSTAL CODE											
IM9 1LG											
FAX NUMBER											
(44) 1624 822 244											
FROM DATE		TO DATE		DATES, TITLES AND/OR POSITIONS HELD (STARTING WITH CURRENT POSITION AND WORKING BACKWARDS)		ANNUAL COMPENSATION & VALUE		COMPOSITION OF COMPENSATION (SPECIFY SALARY, WAGES, COMMISSIONS, FEES, BONUS OR OTHER)			
5/14/90		CURRENT		DIRECTOR		[REDACTED]		[REDACTED]		[REDACTED]	

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

SCHEDULE 3: CURRENT OFFICERS, DIRECTORS/PARTNERS AND TRUSTS

PROVIDE THE FOLLOWING INFORMATION FOR ALL OFFICERS, DIRECTORS/PARTNERS, TRUSTEES, GRANTORS OR BENEFICIARIES OF A TRUST THAT IS REQUIRED TO BE LICENSED AS A PRINCIPAL UNDER THIS CHAPTER.

FIRST NAME		MIDDLE NAME	LAST NAME		SUFFIX (JR., SR., ETC.)	DATE OF BIRTH
JAMES			LANE			
ADDRESS LINE 1						
ADDRESS LINE 3						
COUNTRY						
APPLICANT NAME:						
ROCK LIMITED			CURRENT TITLE OR POSITION DIRECTOR			
ADDRESS LINE 1						
THE RED HOUSE			ADDRESS LINE 2 ONE THE PARADE			
CASTLETOWN			CITY	STATE/PROVINCE	POSTAL CODE	
BRITISH ISLES			ISLE OF MAN		IM9 1LG	
			EMAIL ADDRESS	PHONE NUMBER	FAX NUMBER	
			pam.young@cellt.im	(44) 1624 822 022	(44) 1624 822 244	
FROM DATE	TO DATE	DATES, TITLES AND/OR POSITIONS HELD (STARTING WITH CURRENT POSITION AND WORKING BACKWARDS)		ANNUAL COMPENSATION & VALUE (SPECIFY SALARY, WAGES, COMMISSIONS, FEES, BONUS OR OTHER)		
5/14/90		CURRENT	DIRECTOR			

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.



SCHEDULE 4: APPLICANT'S OWNERS

PROVIDE THE FOLLOWING INFORMATION FOR EACH PERSON WHO HAS A DIRECT OWNERSHIP INTEREST IN A SLOT MACHINE, APPLICANT OR LICENSEE AND ALL INDIVIDUALS WHO HAVE A 1% OR GREATER INDIRECT OWNERSHIP INTEREST IN A SLOT MACHINE, MANUFACTURER, SUPPLIER OR MANUFACTURER DESIGNEE APPLICANT OR LICENSEE. THIS INFORMATION IS NOT REQUIRED FOR INDIVIDUALS WHOSE INDIRECT OWNERSHIP INTEREST IS IN A PUBLICLY TRADED COMPANY, UNLESS THE INDIVIDUAL HOLDS INDIRECTLY A 5% OR MORE OWNERSHIP INTEREST. ALSO PROVIDE THE FOLLOWING INFORMATION FOR ENTITIES HOLDING A 5% OR MORE INDIRECT OWNERSHIP INTEREST USING THE SUCCESSIVE MULTIPLICATION FORMULA. HOWEVER, IF THE ENTITY IS A TRUST WHICH HOLDS AN INDIRECT OWNERSHIP INTEREST OF 1%, PLEASE PROVIDE THIS INFORMATION FOR THE TRUST.

FIRST NAME	MIDDLE NAME	LAST NAME	NAME AND ADDRESS	DATE OF BIRTH
			SUFFIX (JR., SR., ETC.)	
JAMES		LANE		
<p style="text-align: center;">DESCRIBE NATURE, TYPE, TERMS AND CONDITIONS OF OWNERSHIP</p> <div style="background-color: black; width: 100%; height: 100%; min-height: 200px;"></div>				

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.

SCHEDULE 4: APPLICANT'S OWNERS

PROVIDE THE FOLLOWING INFORMATION FOR EACH PERSON WHO HAS A DIRECT OWNERSHIP INTEREST IN A SLOT MACHINE APPLICANT OR LICENSEE AND ALL INDIVIDUALS WHO HAVE A 1% OR GREATER INDIRECT OWNERSHIP INTEREST IN A SLOT MACHINE, MANUFACTURER, SUPPLIER OR MANUFACTURER-DESIGNEE APPLICANT OR LICENSEE. THIS INFORMATION IS NOT REQUIRED FOR INDIVIDUALS WHOSE INDIRECT OWNERSHIP INTEREST IS IN A PUBLICLY TRADED COMPANY, UNLESS THE INDIVIDUAL HOLDS INDIRECTLY A 5% OR MORE OWNERSHIP INTEREST. ALSO PROVIDE THE FOLLOWING INFORMATION FOR ENTITIES HOLDING A 5% OR MORE INDIRECT OWNERSHIP INTEREST USING THE SUCCESSIVE MULTIPLICATION FORMULA. HOWEVER, IF THE ENTITY IS A TRUST WHICH HOLDS AN INDIRECT OWNERSHIP INTEREST OF 1%, PLEASE PROVIDE THIS INFORMATION FOR THE TRUST.

FIRST NAME	MIDDLE NAME	LAST NAME	SUFFIX (JR., SR., ETC.)	DATE OF BIRTH
RICHARD		JOHN	KENDLE	
<p>DESCRIBE NATURE, TYPE, TERMS AND CONDITIONS OF OWNERSHIP</p>				

* MAKE ADDITIONAL COPIES AND ATTACH ADDITIONAL PAGES AS NECESSARY.



SCHEDULE 5: HISTORY OF INSURANCE CLAIMS

DESCRIBE THE NATURE, TYPE, TERMS AND CONDITIONS OF ALL INSURANCE CLAIMS RELATING TO THE BUSINESS ACTIVITIES OF APPLICANT AND ITS PARENT, AFFILIATES, SUBSIDIARIES, INTERMEDIARIES AND HOLDING COMPANIES FOR THE LAST TEN (10) YEAR PERIOD.

INSURANCE CLAIMS	



SCHEDULE 6: CRIMINAL HISTORY

IF APPLICANT ANSWERED YES TO QUESTION 1 ON PAGE 3, PROVIDE THE FOLLOWING INFORMATION:

NAME OF CASE & DOCKET NUMBER	NATURE OF CHARGE OR COMPLAINT	DATE OF CHARGE OR COMPLAINT	CRIMINAL HISTORY INCIDENT DISPOSITION (ACQUITTED, CONVICTED, DISMISSED, ETC.)	NAME AND ADDRESS OF LAW ENFORCEMENT AGENCY OR COURT INVOLVED	SENTENCE	NAME OF OFFICER, DIRECTOR/PARTNER OR TRUSTEE
	NOT APPLICABLE					



SCHEDULE 7: TESTIMONY, INVESTIGATIONS OR POLYGRAPHS

IF APPLICANT ANSWERED YES TO QUESTION 2 ON PAGE 3, PROVIDE THE FOLLOWING INFORMATION:

NAME AND ADDRESS OF COURT OR AGENCY	TESTIMONY IN INVESTIGATION OR POLYGRAPH INCIDENT WAS TESTIMONY GIVEN?	DATE ON WHICH TESTIMONY WAS GIVEN	APPROXIMATE TIME PERIOD OF
[REDACTED]			

SCHEDULE 7: TESTIMONY, INVESTIGATIONS OR POLYGRAPHS

IF APPLICANT ANSWERED YES TO QUESTION 2 ON PAGE 3, PROVIDE THE FOLLOWING INFORMATION:

NAME AND ADDRESS OF COURT OR AGENCY	TESTIMONY, INVESTIGATION OR POLYGRAPH INCIDENT WAS TESTIMONY GIVEN?	DATE ON WHICH TESTIMONY WAS GIVEN	APPROXIMATE TIME PERIOD OF
[REDACTED]			



SCHEDULE 8: EXISTING LITIGATION

PROVIDE THE FOLLOWING INFORMATION AND ATTACH AS APPENDIX 1 A DESCRIPTION OF ALL EXISTING CIVIL LITIGATION TO WHICH APPLICANT IS PRESENTLY A PARTY, WHETHER IN THIS COMMONWEALTH OR IN ANOTHER JURISDICTION. DO NOT INCLUDE ANY LITIGATION IN WHICH THE DAMAGES MAY NOT REASONABLY BE EXPECTED TO EXCEED \$100,000, OR LITIGATION IN WHICH DAMAGES MAY BE EXPECTED TO EXCEED \$100,000, BUT WHICH INVOLVES CLAIMS AGAINST APPLICANT WHICH ARE FULLY AND COMPLETELY COVERED UNDER AN INSURANCE POLICY HELD BY THE APPLICANT WITH A LICENSED INSURANCE CARRIER. THIS DESCRIPTION MUST INCLUDE THE TITLE AND DOCKET NUMBER OF THE LITIGATION, THE NAME AND LOCATION OF THE COURT BEFORE WHICH IT IS PENDING, THE IDENTITY OF ALL PARTIES TO THE LITIGATION AND THE GENERAL NATURE OF ALL CLAIMS BEING MADE.

NAME OF CASE AND DOCKET NUMBER	EXISTING LITIGATION LOCATION AND NAME OF COURT BEFORE WHICH LITIGATION IS PENDING
NOT APPLICABLE	
NAMES OF ALL PARTIES TO LITIGATION	
NATURE OF THE CLAIMS	
NAME OF CASE AND DOCKET NUMBER	EXISTING LITIGATION LOCATION AND NAME OF COURT BEFORE WHICH LITIGATION IS PENDING
NAMES OF ALL PARTIES TO LITIGATION	
NATURE OF THE CLAIMS	



SCHEDULE 9: ANTI-TRUST, TRADE REGULATION & SECURITY JUDGMENTS; STATUTORY AND REGULATORY VIOLATIONS

IF APPLICANT ANSWERED YES TO QUESTIONS 3 OR 4 ON PAGE 3, PROVIDE THE FOLLOWING INFORMATION:

NAME OF CASE & DOCKET NUMBER	DATE OF JUDGMENT, ORDER OR DECREE	VIOLATION NAME AND ADDRESS OF AGENCY OR COURT INVOLVED
NOT APPLICABLE		
NATURE OF OFFENSE		
DISPOSITION	<input type="checkbox"/> ACCQUITTED <input type="checkbox"/> CONVICTED <input type="checkbox"/> DISMISSED <input type="checkbox"/> OTHER	
NATURE OF JUDGMENT, DECREE OR ORDER		
NAME OF CASE & DOCKET NUMBER	DATE OF JUDGMENT, ORDER OR DECREE	VIOLATION NAME AND ADDRESS OF AGENCY OR COURT INVOLVED
NATURE OF OFFENSE		
DISPOSITION	<input type="checkbox"/> ACCQUITTED <input type="checkbox"/> CONVICTED <input type="checkbox"/> DISMISSED <input type="checkbox"/> OTHER	
NATURE OF JUDGMENT, DECREE OR ORDER		



SCHEDULE 10: BANKRUPTCY OR INSOLVENCY PROCEEDINGS

IF APPLICANT ANSWERED YES TO QUESTIONS 5, 6 AND/OR 7 ON PAGE 4, PROVIDE THE FOLLOWING:

NAME OF CASE & DOCKET NUMBER	DATE PETITION FILED OR RELIEF SOUGHT	NAME AND ADDRESS OF AGENCY OR COURT INVOLVED	NAME OF COURT APPOINTED RECEIVER, AGENT OR TRUSTEE	DATE RECEIVER, AGENT OR TRUSTEE APPOINTED
NOT APPLICABLE				
NATURE OF JUDGMENT OR RELIEF				

2

1

SCHEDULE 11: Non-Gaming Licenses and Permits

IF APPLICANT ANSWERED YES TO QUESTION 8 ON PAGE 4, PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, REVOKED OR WITHDRAWN, PROVIDE DETAILS.
	<p>NOTE: Rock Limited has made no such applications. The non-gaming licenses and permits held by Rock Limited's affiliate, Greenwood Racing Inc., and its downstream subsidiaries are identified in Greenwood Racing Inc.'s Application and Disclosure information form.</p>		<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
	<p>NOTE: The laws pertaining to the operation of many of Rock Limited's affiliate businesses require that they charge and recover Value Added Tax, for which registration, but not permitting or licensing is required.</p>		<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		



SCHEDULE 12: GAMING LICENSES AND PERMITS

IF APPLICANT ANSWERED YES TO QUESTION 9 ON PAGE 4, PROVIDE THE FOLLOWING INFORMATION FOR THE LAST TEN (10) YEAR PERIOD:

TYPE OF LICENSE OR PERMIT	NAME AND LOCATION OF GOVERNMENT AGENCY	APPLICATION NUMBER	DISPOSITION	DATE OF DISPOSITION	IF GRANTED, PROVIDE THE LICENSE/PERMIT NUMBER AND EXPIRATION DATE. IF DENIED, PENDING, EXPIRED, SUSPENDED, CONDITIONED, REVOKED OR WITHDRAWN, PROVIDE DETAILS.
	<p>NOTE: Rock Limited has made no such applications. The gaming licenses and permits held by Rock Limited's affiliate, Greenwood Racing Inc., and its downstream subsidiaries are identified in Greenwood Racing Inc.'s Application and Disclosure Information form.</p>		<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
	<p>NOTE: Other gaming licenses or permits of Rock Limited's affiliates are identified in supplements to the Multi-Jurisdictional Personal History Disclosure Forms of Rock Limited's two equity holders, Richard Kendle and James Lane.</p>		<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		
			<input type="checkbox"/> GRANTED <input type="checkbox"/> DENIED <input type="checkbox"/> PENDING <input type="checkbox"/> EXPIRED <input type="checkbox"/> SUSPENDED <input type="checkbox"/> CONDITIONED <input type="checkbox"/> WITHDRAWN <input type="checkbox"/> REVOKED		



SCHEDULE 13: APPLICANT'S CONTRIBUTIONS AND DISBURSEMENTS

IF APPLICANT ANSWERED YES TO ANY OF QUESTIONS 10 THROUGH 16 ON PAGES 4 AND 5 PROVIDE THE FOLLOWING INFORMATION FOR ANY PRESENT OR FORMER DIRECTORS, OFFICERS, EMPLOYEES OR THIRD PARTIES WHO WOULD HAVE KNOWLEDGE OR INFORMATION OF THE CONTRIBUTIONS AND/OR DISBURSEMENTS DURING THE LAST TEN (10) YEAR PERIOD:

FIRST NAME	MIDDLE NAME	LAST NAME	NAME AND ADDRESS	STREET NO.	STREET	SR.	ETC.



SCHEDULE 14: BUSINESS BACKGROUND PART 1

DESCRIPTION OF PRESENT BUSINESS
ROCK LIMITED IS AN INVESTMENT HOLDING COMPANY FORMED FOR THE SOLE PURPOSE OF HOLDING SHARES AND MAKING LOANS TO GREENWOOD RACING, INC. AND ITS AFFILIATES
DESCRIPTION OF COMPETITIVE CONDITIONS
ROCK LIMITED HAS NO COMPETITORS. GREENWOOD RACING, INC., THROUGH ITS TWO SUBSIDIARIES LICENSED BY THE PENNSYLVANIA HORSE RACING COMMISSION AND TRADING UNDER THE NAME PHILADELPHIA PARK RACETRACK, COMPETES WITH OTHER RACETRACKS IN PENNSYLVANIA AND REGIONALLY. ITS SIMULCASTING OPERATIONS COMPETES WITH ALL OTHER AMERICAN AND SOME EUROPEAN AND SOUTH AFRICAN TRACKS.
PRINCIPAL PRODUCTS PRODUCED AND/OR SERVICES RENDERED
NONE
AVAILABILITY OF RAW MATERIALS, CRITICAL TECHNOLOGY & EMPLOYEES
NOT APPLICABLE
INTELLECTUAL PROPERTY OWNED BY APPLICANT & IMPORTANCE TO BUSINESS
NOT APPLICABLE



PENNSYLVANIA POLITICAL CONTRIBUTIONS FORM

IN THE CHART BELOW, PROVIDE THE REQUIRED INFORMATION FOR ALL POLITICAL CONTRIBUTIONS, MONETARY OR IN-KIND, TO A CANDIDATE FOR NOMINATION OR ELECTION TO ANY PUBLIC OFFICE IN THIS COMMONWEALTH, OR TO ANY POLITICAL COMMITTEE OR STATE PARTY IN THIS COMMONWEALTH OR TO ANY GROUP, COMMITTEE OR ASSOCIATION ORGANIZED IN SUPPORT OF ANY SUCH CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY ON OR AFTER THE DATE YOUR ENTITY'S APPLICATION WAS SUBMITTED TO THE PENNSYLVANIA GAMING CONTROL BOARD (BOARD). THE APPLICANT OR LICENSEE MUST LIST POLITICAL CONTRIBUTIONS BY ITS AFFILIATES, INTERMEDIARIES, SUBSIDIARIES, HOLDING COMPANIES, PRINCIPALS AND KEY EMPLOYEES WHO HOLD SIMILAR GAMING LICENSES IN OTHER JURISDICTIONS. DO NOT INCLUDE CONTRIBUTIONS TO CANDIDATES FOR FEDERAL OFFICES OR TO COMMITTEES OR GROUPS ORGANIZED SOLELY IN SUPPORT OF FEDERAL CANDIDATES.

IF THERE IS MORE THAN ONE CONTRIBUTION TO THE SAME CANDIDATE, POLITICAL COMMITTEE, STATE PARTY, ETC., SEPARATE ENTRIES MUST BE LISTED FOR EACH CONTRIBUTION.

NOTE: IF YOU NEED SPACE FOR ADDITIONAL ENTRIES, PLEASE MAKE ADDITIONAL COPIES OF THIS FORM.

DATE OF CONTRIBUTION	NAME AND ADDRESS OF THE CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY, OR GROUP, COMMITTEE OR ASSOCIATION ORGANIZED IN SUPPORT OF SUCH CANDIDATE, POLITICAL COMMITTEE OR STATE PARTY	AMOUNT OR VALUE OF CONTRIBUTION
	NOT APPLICABLE	

P. Young
SIGNATURE OF CEO/AUTHORIZED SIGNATORY

OCTOBER 19, 2012
DATE SIGNED

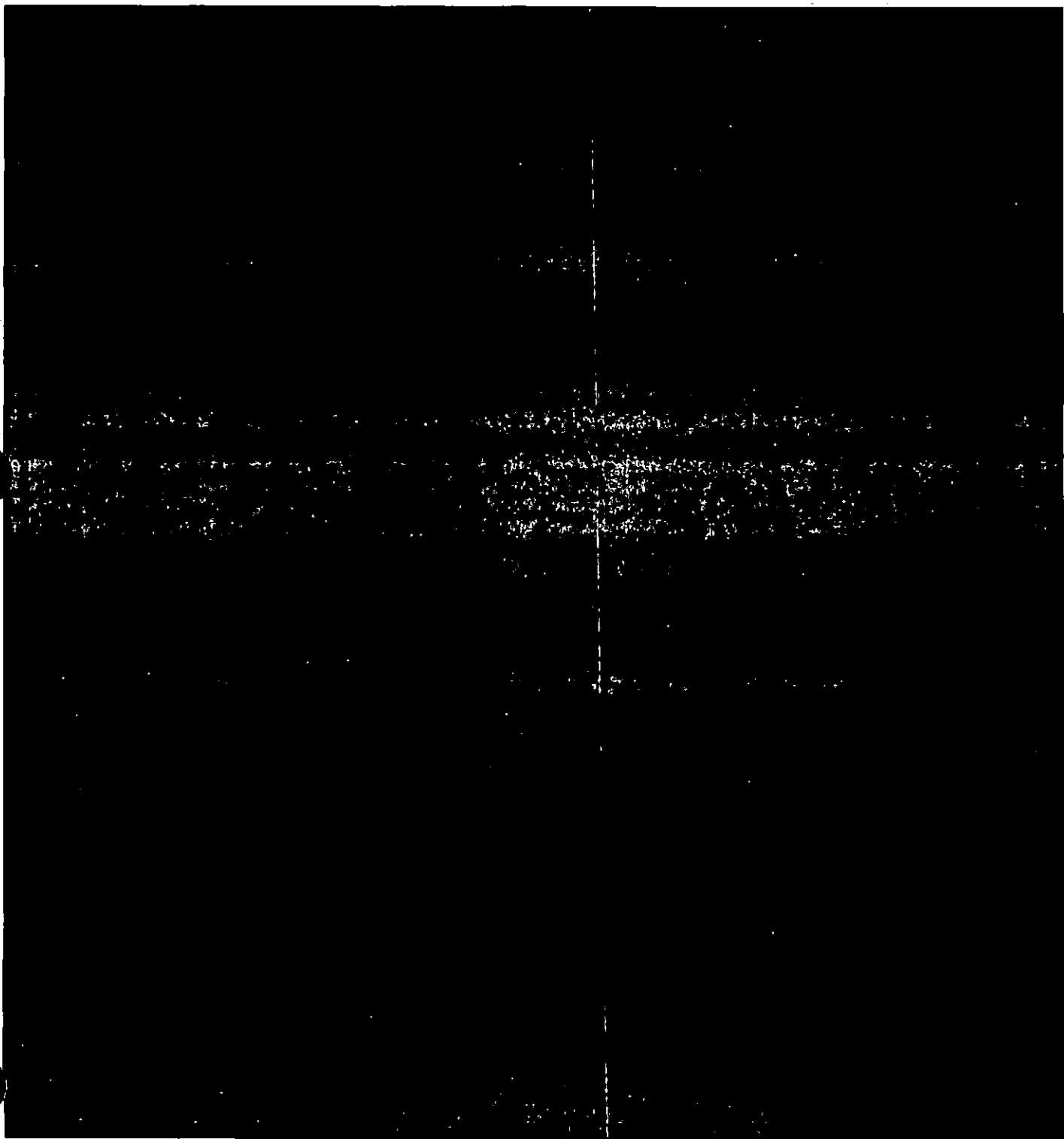
PAMELA ANN YOUNG
PRINTED NAME OF CEO/AUTHORIZED SIGNATORY - TITLE

* IF A PERSON OTHER THAN THE CEO OF THIS ENTITY IS DESIGNATED TO EXECUTE THIS DOCUMENT, THE BOARD MUST BE PROVIDED WITH A RESOLUTION OR AN AFFIDAVIT, CERTIFIED AS TRUE AND CORRECT, IDENTIFYING THE INDIVIDUAL SO DESIGNATED, AUTHORIZING THAT INDIVIDUAL TO EXECUTE THE DOCUMENT ON BEHALF OF BOTH THE ENTITY AND THE CEO.



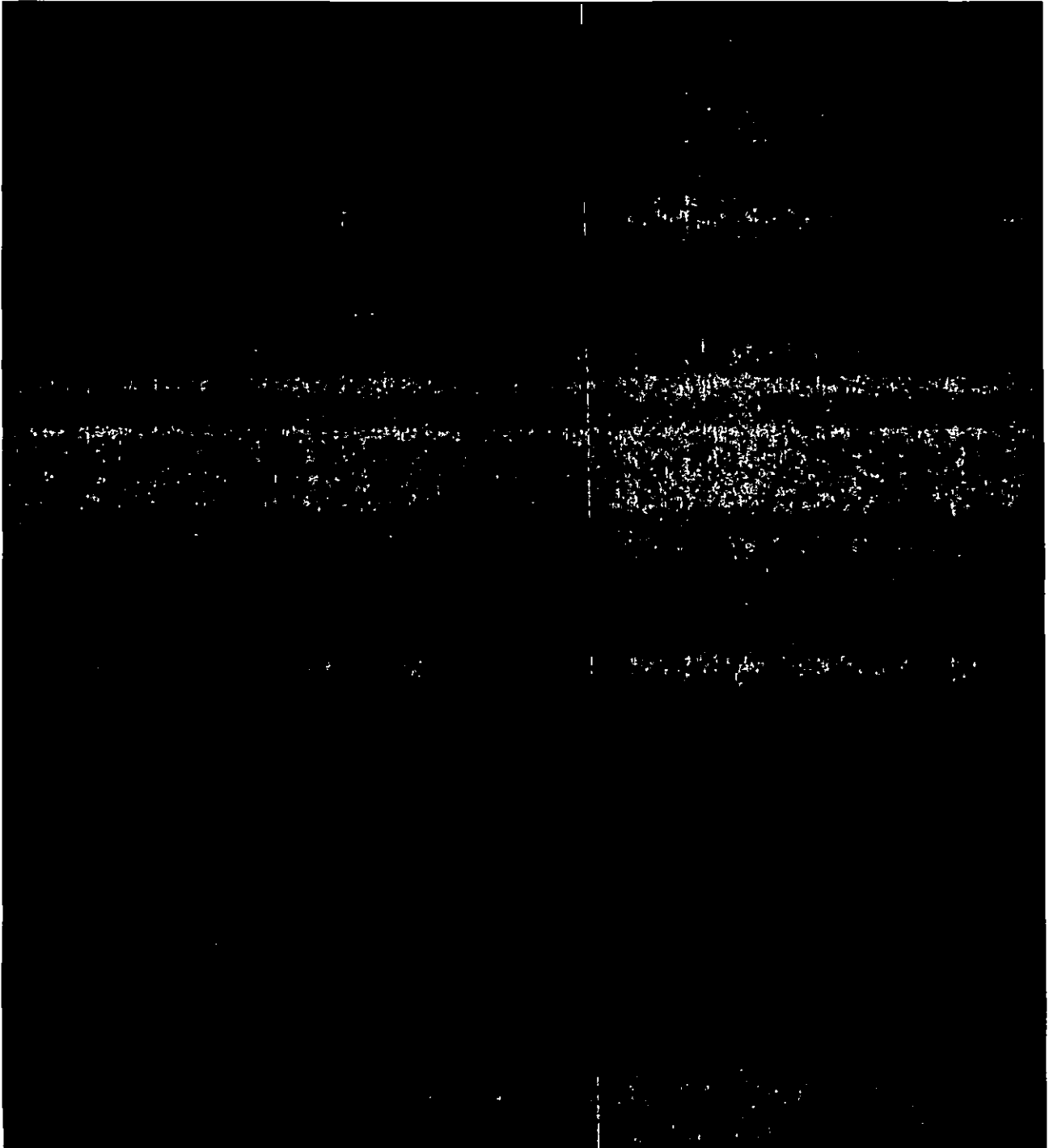
APPENDIX 1

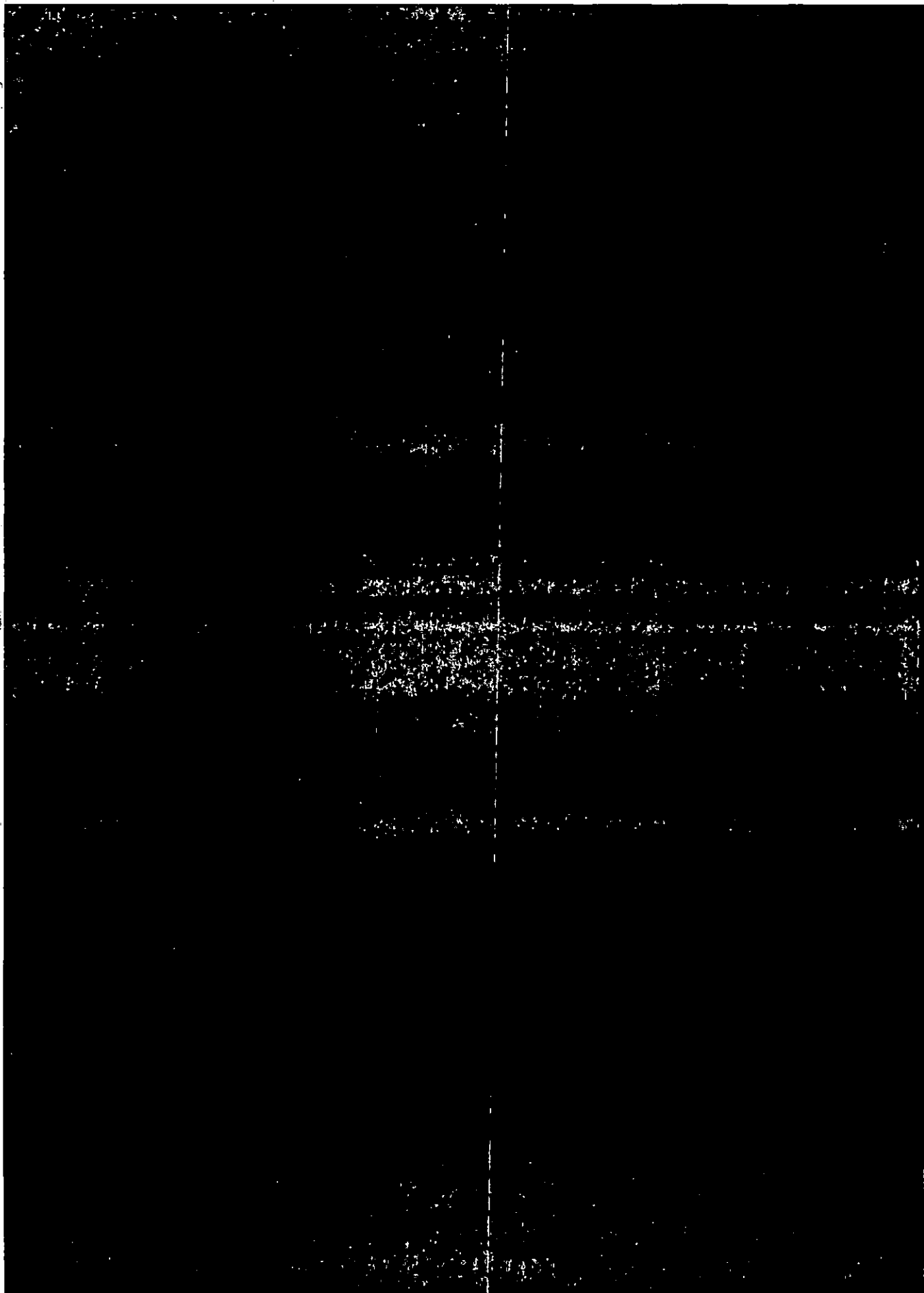
Existing Litigation



APPENDIX 2

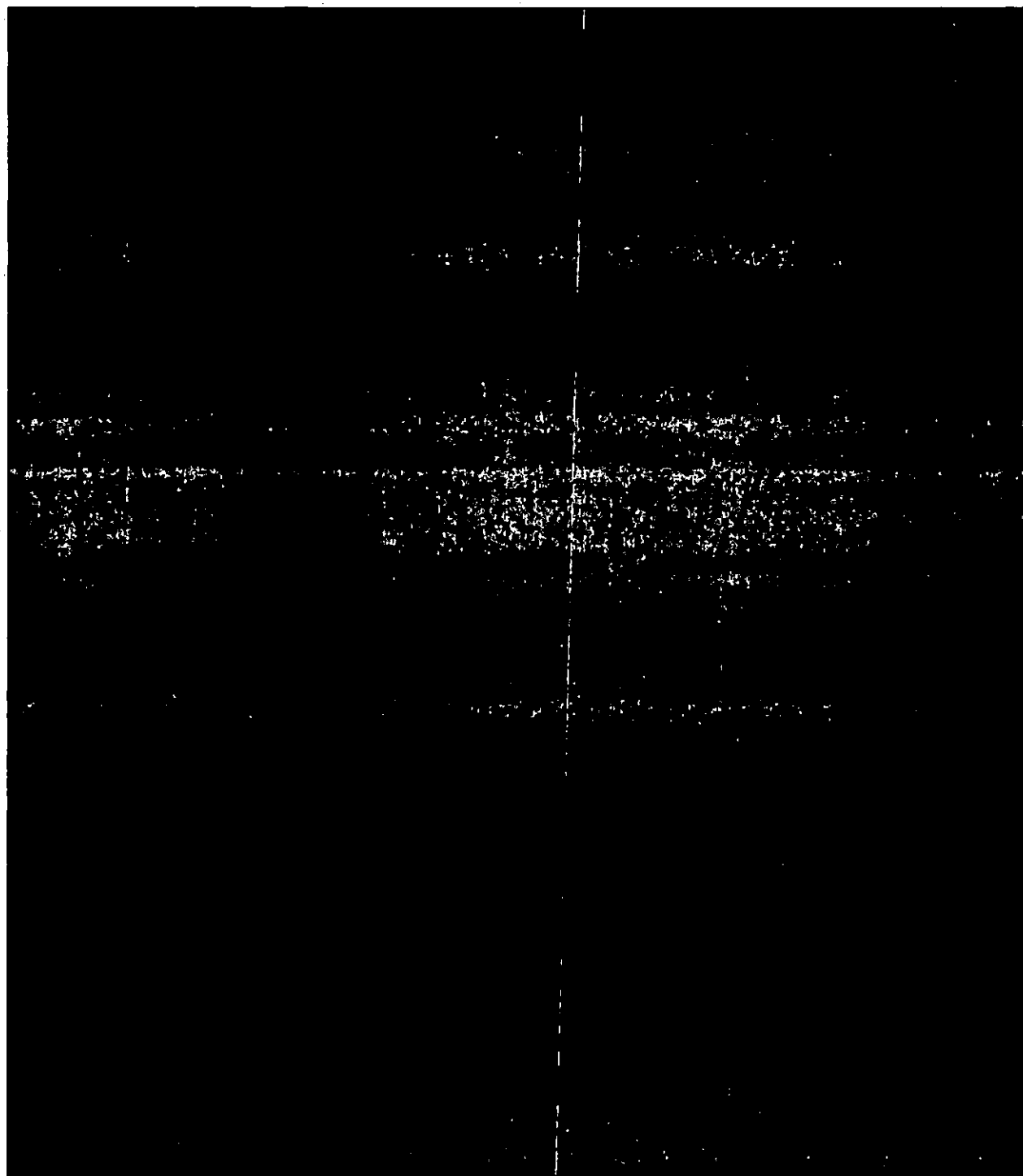
Audited Financial Statement for the last fiscal year: If the Applicant does not normally have its financial statements audited, attached unaudited financial statements.





APPENDIX 4

Annual Reports for the last five years (5)



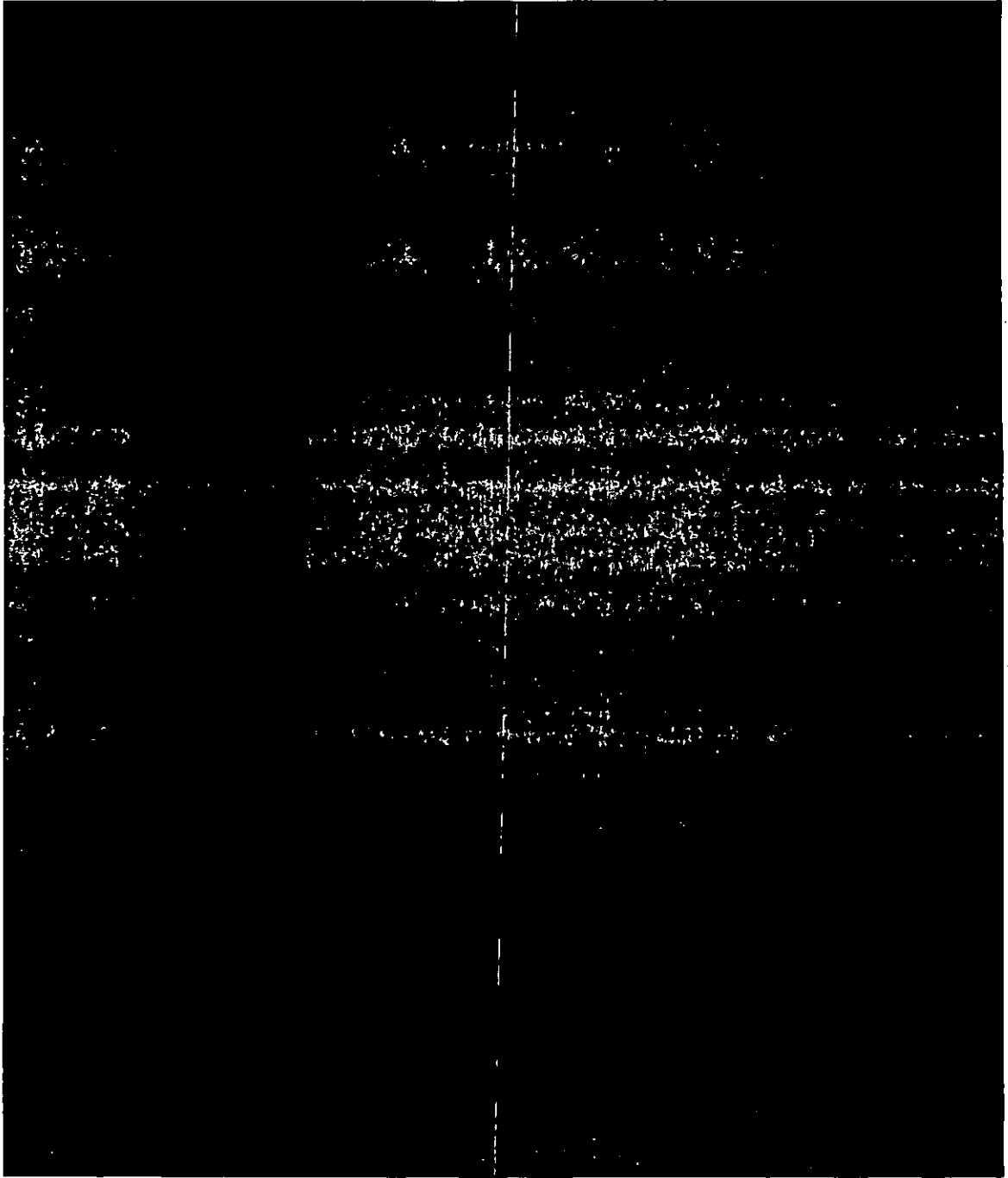
APPENDIX 5

Annual reports prepared on the SEC's 10K for the last five (5) years.

DOES NOT APPLY.

APPENDIX 6

A copy of the last quarterly unaudited financial statement.

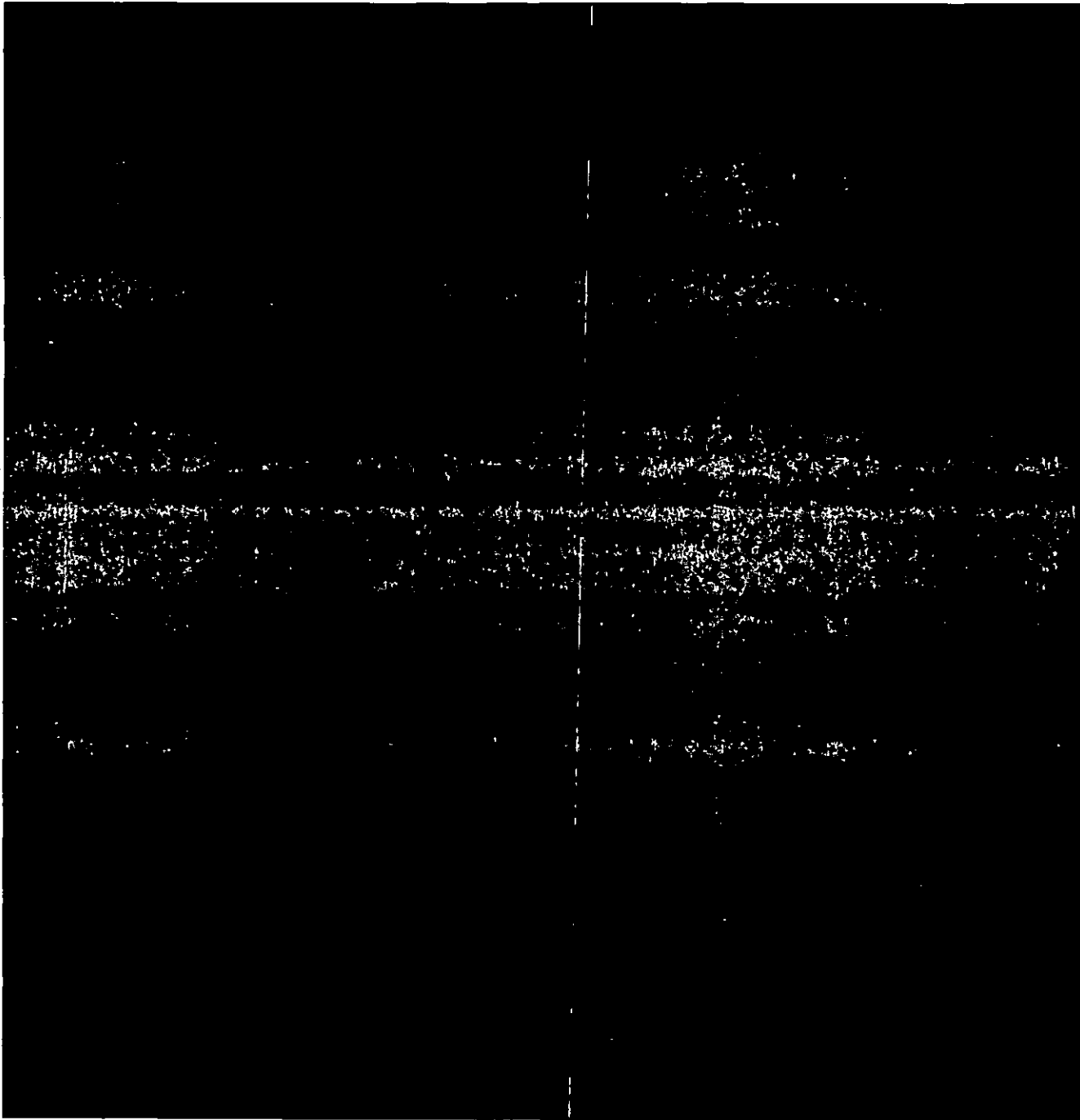




APPENDIX 7

CONFIDENTIAL

A copy or copies of any interim reports.



APPENDIX 8

A copy of the last definitive proxy or information statement (SEC)

DOES NOT APPLY

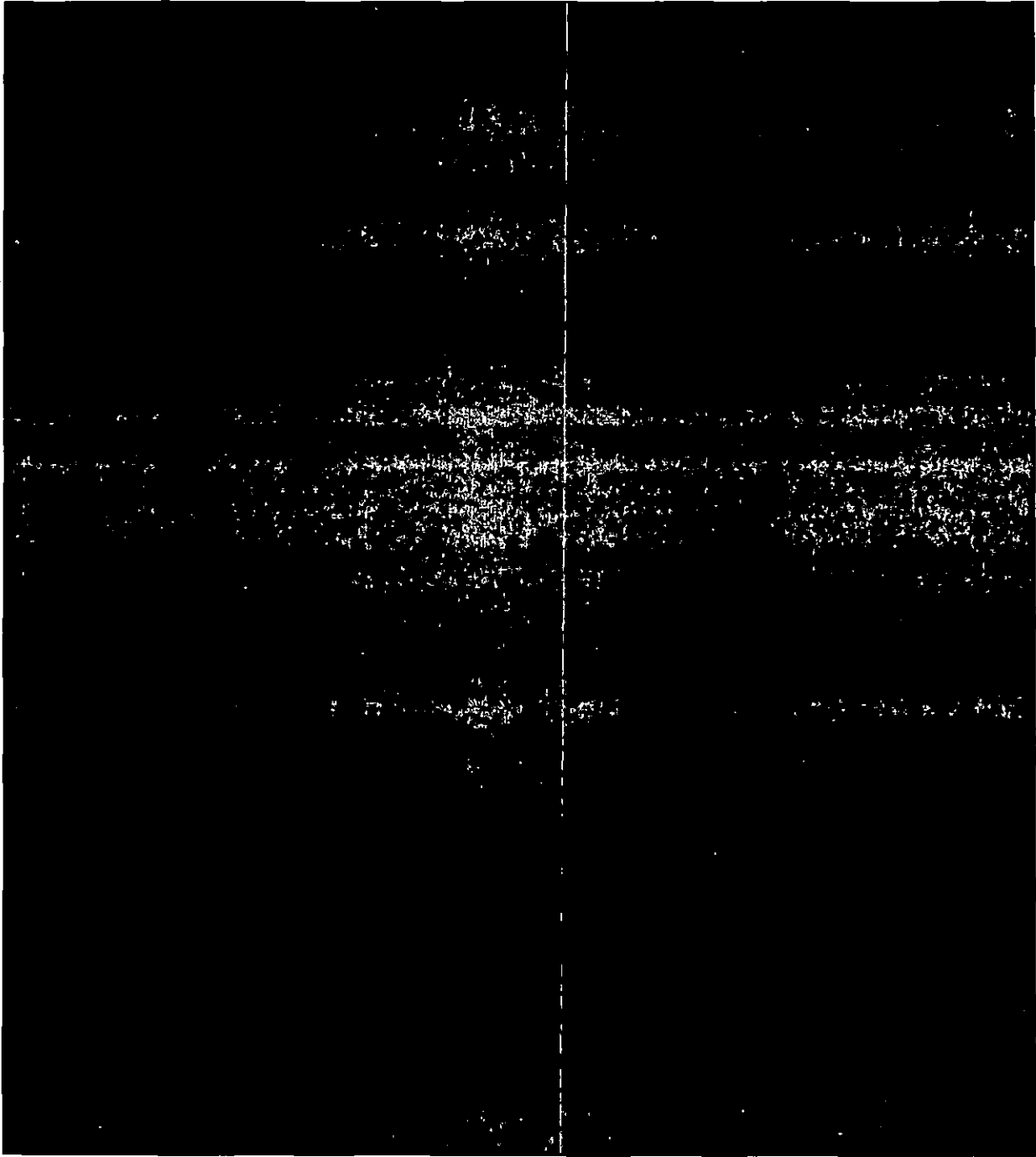
APPENDIX 9

A copy of all registration statements for the last five (5) years
filed in accordance with the Securities Act of 1933.

DOES NOT APPLY

APPENDIX 10

Copies of all other reports prepared in the last five (5) years by independent auditors of the applicant.



APPENDIX 11

Certified copies of the Articles of Incorporation, Charter, Bylaws, Partnership Agreement or other official documents and all amendments and proposed amendments.

**CERTIFICATE OF INCORPORATION
SPECIAL RESOLUTION DATED 21ST SEPTEMBER 1998
RESOLUTION OF THE BOARD OF DIRECTORS DATED 21ST SEPTEMBER 1998
MEMORANDUM AND ARTICLES OF ASSOCIATION
CERTIFICATE OF FACT**

No. 48424



GENERAL REGISTRY
ISLE OF MAN

Certificate of Incorporation

I Hereby Certify that

ROCK LIMITED

is this day incorporated under the COMPANIES ACTS, 1931 to 1986 ,
and that the Company is LIMITED.

Given under my hand at Douglas, Isle of Man, this 16th day of
March 19 90.

Registration Fee £ 95.00

~~Duty~~ £XX

Deputy Assistant Chief Registrar
General Registry

Company No: 48424

THE COMPANIES ACT 1931 TO 1993

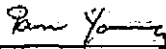
ROCK LIMITED

(Pursuant to S.117 of Companies Act 1931)

SPECIAL RESOLUTION

The following Resolution was passed as a Special Resolution by all the members for the time being of the above Company, pursuant to the Articles of Association of the Company on 21st September 1998 :-

"that the Company adopts new Memorandum & Articles of Association in the form attached hereto."

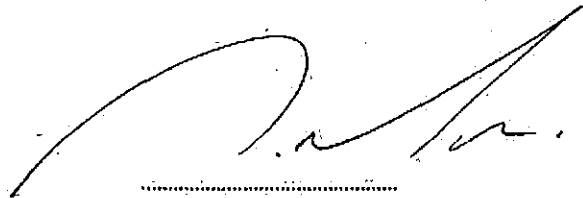

Chairman

Company No: 48424

Resolution of the Board of the Directors of
Rock Limited
Dated 21st September 1998

It is noted that with the abolition of the vires rule relating to the powers of the Company it is not possible to amend the object clause of the Memorandum of Association to limit the activities of the company.

However, the Board in consultation with the shareholders of the company HEREBY RESOLVE that the activities of the Company be restricted to the the investment by way of shares loans or otherwise in Greenwood Racing Inc., or in any other company or business which may from time to time be controlled or managed by Greenwood Racing Inc. or by the majority of the shareholders or directors of Greenwood Racing Inc."



.....
Chairman

THE COMPANIES ACTS, 1931 TO 1993

ISLE OF MAN

PRIVATE COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION

OF

ROCK LIMITED

1. The name of the Company is:- Rock Limited
2. The Company is a private Company.
3. The liability of the members is limited.
4. The share capital of the Company is £2,000 divided into 2,000 shares of £1 each.
5. The shares in the original or any increased capital may be divided into several classes, and there may be attached thereto respectively any preferential, deferred or other special rights, privileges, conditions or restrictions as to dividend, capital, voting or otherwise.

We, the subscribers to this memorandum of association -

- (a) wish to be formed into a company pursuant to this memorandum;
- (b) agree to take the number of shares shown opposite our respective names;
- (c) declare that all the requirements of the Companies Acts 1931 to 1993 in respect of matters relating to registration and of matters precedent and incidental thereto have been complied with.

No.	Names, Addresses and Description of Subscribers	No. of Shares taken by each Subscriber
1.	Paul Moore Director CLAYCROFT LIMITED 19 Mount Havelock Douglas Isle of Man Private Company	One
2.	Paul Moore Director DALECROFT LIMITED 19 Mount Havelock Douglas Isle of Man Private Company	One
Total Number of Shares taken		Two

Dated this the day of

WITNESS to the above signatures:

A Nicholson
 26 Meadow Crescent
 Ashbourne Park
 Braddan
 Isle of Man

Administrator

THE COMPANIES ACTS, 1931 to 1993

ISLE OF MAN

PRIVATE COMPANY LIMITED BY SHARES

ARTICLES OF ASSOCIATION

OF

ROCK LIMITED

PRELIMINARY

1. Subject as hereinafter provided, the regulations contained in Table A in the Schedule to the Companies (Memorandum and Articles of Association) Regulations 1988 (hereinafter referred to as "Table A") shall apply to the Company.
2. Clauses 37, 89 and 101 of Table A shall not apply to the Company but the Articles hereinafter contained, and the remaining Clauses of Table A, subject to the modifications hereinafter expressed, shall constitute the regulations of the Company.

PRIVATE COMPANY

3. The Company is a "Private Company" within the meaning of the Companies Act, 1931, and accordingly no invitation shall be issued to the public to subscribe for any shares or debentures of the company.
-

SHARES

4. The shares shall be at the disposal of the Directors and (save as otherwise directed by the Company in General Meeting) they may allot or otherwise dispose of them to such persons at such times and generally on such terms and conditions as they think proper and provided that no shares shall be issued at a discount, except as provided by Section 47 of the Companies Act, 1931.

LIEN

5. In Clause 8 of Table A the words "(not being a fully paid share)" shall be deleted.

TRANSFER OF SHARES

6. No transfer of any share in the capital of the Company to any person shall be made or registered without the previous sanction of the Directors, who may, without assigning any reason, decline to give any such sanction.
7. In Clause 24 of Table A the words "which is not fully paid" shall be deleted.
8. In Clause 25 of Table A the words "as required by Section 67 of the Companies Act 1931" shall be added to the end of the sentence after the word "refusal".

GENERAL MEETINGS

9. The Directors shall convene the Annual General Meeting and may, whenever they think fit, or when requisitioned under Section 113 of the Companies Act 1931 convene an Extraordinary General Meeting.

NOTICE OF GENERAL MEETINGS

10. In Clause 38 of Table A :-
 - (a) The first sentence shall be deleted and substituted by the following words :-

"An Annual General Meeting shall be called by at least seven days notice"
 - (b) The first fifteen words of the second sentence shall be deleted and substituted by the following words :-

"All extraordinary general meetings shall be called by at least fourteen clear days notice or, if greater, by the number of clear days notice prescribed in the Act or these Regulations in relation to the business or resolutions to be considered thereat".

PROCEEDINGS AT GENERAL MEETINGS

11. In Clause 40 of Table A the words "at the time the meeting proceeds to business" shall be added to the end of the first sentence after the word "present".
12. In Clause 41 of Table A the words", or if during a meeting such a quorum ceases to be present," shall be deleted.
13. In Clause 46 of Table A the words "or as a duly authorised representative of a corporation" shall be inserted before the last ten words of the last sentence.

VOTES OF MEMBERS

14. In Clause 62 of Table A the first 31 words and sub clause (a) shall be deleted and substituted by the following words :-

"The instrument appointing a proxy or evidence of the appointment of a duly authorised representative of a corporation and any authority under which it is executed or a copy of such authority certified notarially or in some other way approved by the directors may -

- (a) be deposited at the office or at such other place as may be agreed by the Directors not less than 48 hours before the time for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote; or"

POWERS OF DIRECTORS

15. (1) The Directors from time to time, and at any time, may provide through Local Boards, Attorneys or Agencies for the management of the affairs of the Company abroad, and may appoint any persons to be members of such Local Boards or as Attorneys or Agents, and may remove any persons so appointed and appoint others in their place, and may fix their remuneration. The Company may exercise the powers conferred by Sections 32 and 104 of the Companies Act, 1931, and those powers shall accordingly be exercisable by the Directors.
- (2) The Directors from time to time, and at any time, may delegate to any such Local Board, Attorney or Agent any of the powers, authorities and discretions for the time being vested in the Directors, and any such delegation may be made on such terms and subject to such conditions as the Directors may think fit, and may include a power to sub-delegate, and the Directors may at any time annul or vary any such delegations, but no person dealing in good faith and without notice of such annulment or variation shall be affected thereby.

16. The Directors may from time to time at their discretion, raise or borrow, without the consent of the members in General Meeting, such sum or sums of money for the purposes of the Company's business as they may think fit, and may secure the repayment of or raise any such sum or sums as aforesaid in such manner and upon such terms and conditions and in all other respects as they may think fit, and in particular by mortgages, deeds of bond and security, or other charges upon the whole or any part of the property and assets of the Company, present or future, including its uncalled or unissued capital, or by the issue, at such price as they may think fit of bonds or debentures or debenture stock of the Company, either charged upon the whole or any part of the property and assets of the Company, or not so charged, or in any other way that the Directors may think expedient, and the Directors may issue debentures, or debenture stock or paid up shares to any person or persons as consideration for the purchase of any goodwill, business or property purchased by the Company.

DIRECTORS' APPOINTMENTS AND INTERESTS

17. A Director may hold any other office or place of profit under the Company, except that of Auditor, upon such terms as to remuneration, tenure of office and otherwise as may be determined by the Board.
18. The following words shall be added to the foot of Clause 85 of Table A :-

"Provided that after he has become and whilst he remains interested in any such transaction, arrangement, office or employment he shall not vote as a Director in respect of the contract or proposed contract or any matter arising thereout, and if he do so vote his vote shall not be counted. The said prohibition against voting shall not, however apply to any contract or arrangement for giving security to a Director for advances made or to be made by him to the Company or for liabilities or obligations (whether by way of guarantee or otherwise) incurred or assumed or proposed to be incurred or assumed by him on behalf of or for the benefit of the Company, or to any contract for or relating to the subscription by a Director (whether absolutely or conditionally) of any shares or debentures of the Company or of any company in which this Company is interested, and it may at any time be suspended, relaxed or removed to any extent and on any terms and conditions by the Company in General Meeting".

PROCEEDINGS OF DIRECTORS

19. The quorum necessary for the transaction of the business of the Directors shall be two or such greater or lesser number as may be determined by a majority of the Directors from time to time. Where the quorum necessary for the transaction of the business of the Directors would not otherwise be obtainable through the sickness or absence or incapacity to act of one or more Directors the quorum shall be reduced appropriately for as long as may be necessary in the circumstances.

THE SEAL

20. The seal shall only be used by the authority of the directors or of a committee of directors authorised by the directors. The directors may determine who shall sign any instrument to which the seal is affixed and unless otherwise so determined it shall be signed by a director and by one of the following :-
- (a) The Secretary
 - (b) Another Director
 - (c) A person authorised by the Directors

INDEMNITY

21. Every Director or other officer of the Company other than the auditor shall be entitled to be indemnified out of the assets of the Company against all losses or liabilities (including any such liability as is mentioned in paragraph (c) of the proviso to Section 151 of the Companies Act, 1931) which he may sustain or incur in or about the execution of the duties of his office or otherwise in relation thereto, and no Director or other officer shall be liable for any loss damage or misfortune which may happen to be or be incurred by the Company in the execution of the duties of his office or in relation thereto. But this Article shall only have effect in so far as its provisions are not avoided by the said Section.
22. In Clause 118 of Table A the words "or auditor" shall be deleted and substituted by the words "other than the auditor".

AUDIT EXEMPTION

23. The company elects to dispense with compliance with the requirements of the Companies Acts 1931 to 1992 which relate to the audit of the accounts of companies whilst it is so empowered under the regulations under the Isle of Man Companies Acts in force from time to time with regard to the exemption from audit of, as the case may be, exempt, non resident or audit exempt companies.

Names, Addresses and Descriptions of Subscribers

Paul Moore

Director

CLAYCROFT LIMITED
19 Mount Havelock
Douglas
Isle of Man

Private Company

Paul Moore

Director

DALECROFT LIMITED
19 Mount Havelock
Douglas
Isle of Man

Private Company

Dated this day of

WITNESS to the above signatures -

A NICHOLSON
26 Meadow Crescent
Ashbourne Park
Braddan
Isle of Man

Administrator

**COMPANIES REGISTRY
DEPARTMENT OF ECONOMIC DEVELOPMENT**

ISLE OF MAN

**ROCK
LIMITED**

048424C

The Department of Economic Development certifies that the above mentioned company was incorporated on the 16th March 1990 and it has continued since that date to the present time.

The present officials of the company are:

Directors

- | | | |
|---------------------|---|----------------------|
| James Lane | "Sandpipers", The Bulwarks, St Aubin, Jersey, Channel Islands | Company Director |
| Richard John Kendle | "Stidulphe Mead", Seal, Sevenoaks, Kent, TN15 00G | Chartered Accountant |
| Pamela Ann Young | "Cronk Veg", Glen Road, Colby, Isle of Man, IM9 4PA | Chartered Accountant |

Secretary

Pamela Ann Young "Cronk Veg", Glen Road, Colby, Isle of Man, IM9 4PA

Shareholders

		Shares held
Richard John Kendle	"Stidulphe Mead", Seal, Sevenoaks, Kent, TN15 0AG	100
James Lane	"Sandpipers", The Bulwarks, St Aubin, Jersey, Channel Islands	900

NOTE: The information contained in this certificate reflects that contained in the Statutory Records Maintained by the Isle of Man Department of Economic Development as at the date of this certificate. The information, which does not include financial information, is subject to change.



Isle of Man
Government

Alty's Eilan Vannin

**ROCK
LIMITED**

048424C

The present Registered Office is situated at The Red House, One The Parade, Castletown, Isle of Man, IM9 1LG.

The last Annual Return on the company is dated 14th January 2012.

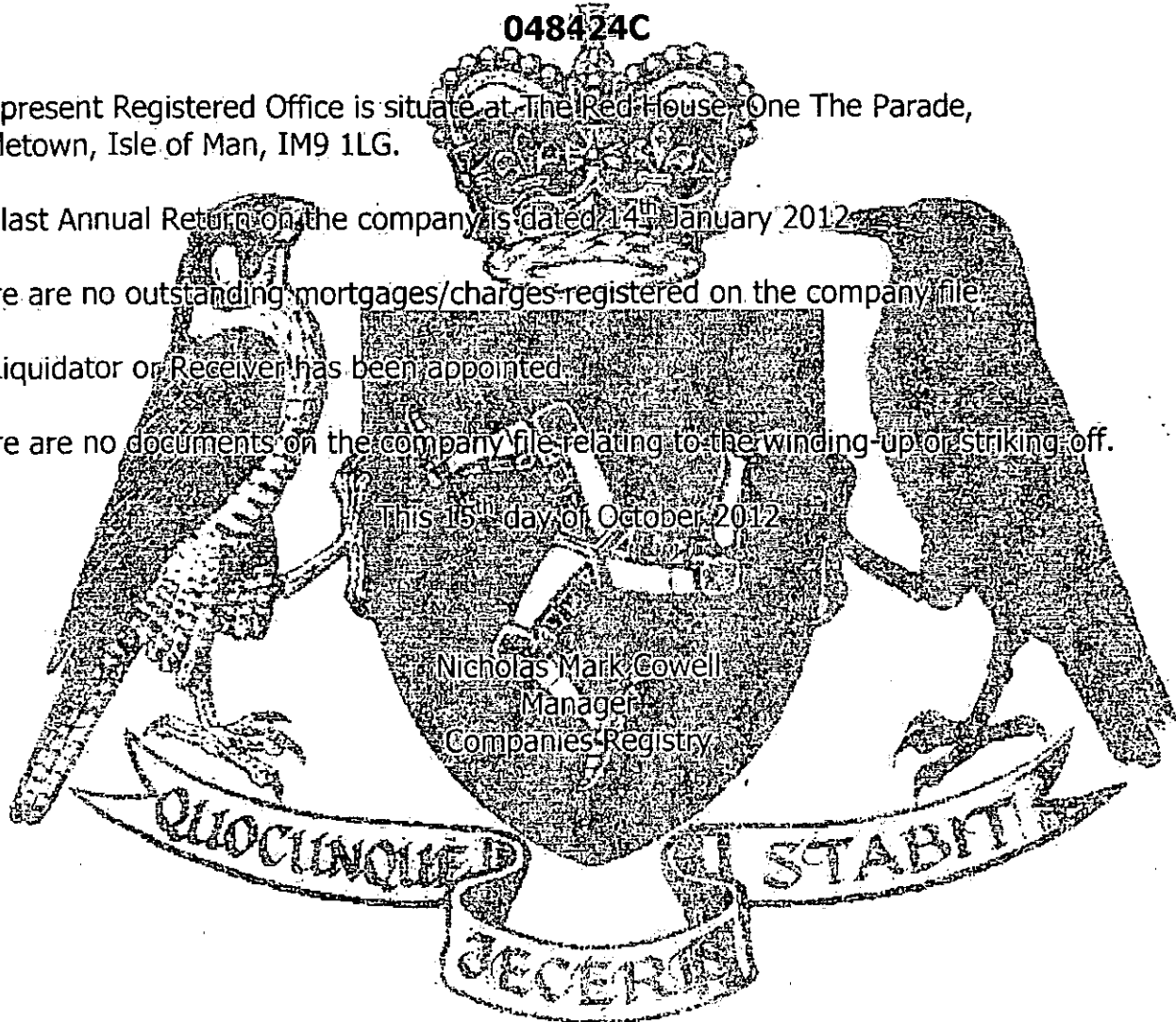
There are no outstanding mortgages/charges registered on the company file.

No Liquidator or Receiver has been appointed.

There are no documents on the company file relating to the winding-up or striking-off.

This 15th day of October 2012

Nicholas Mark Cowell
Manager
Companies Registry

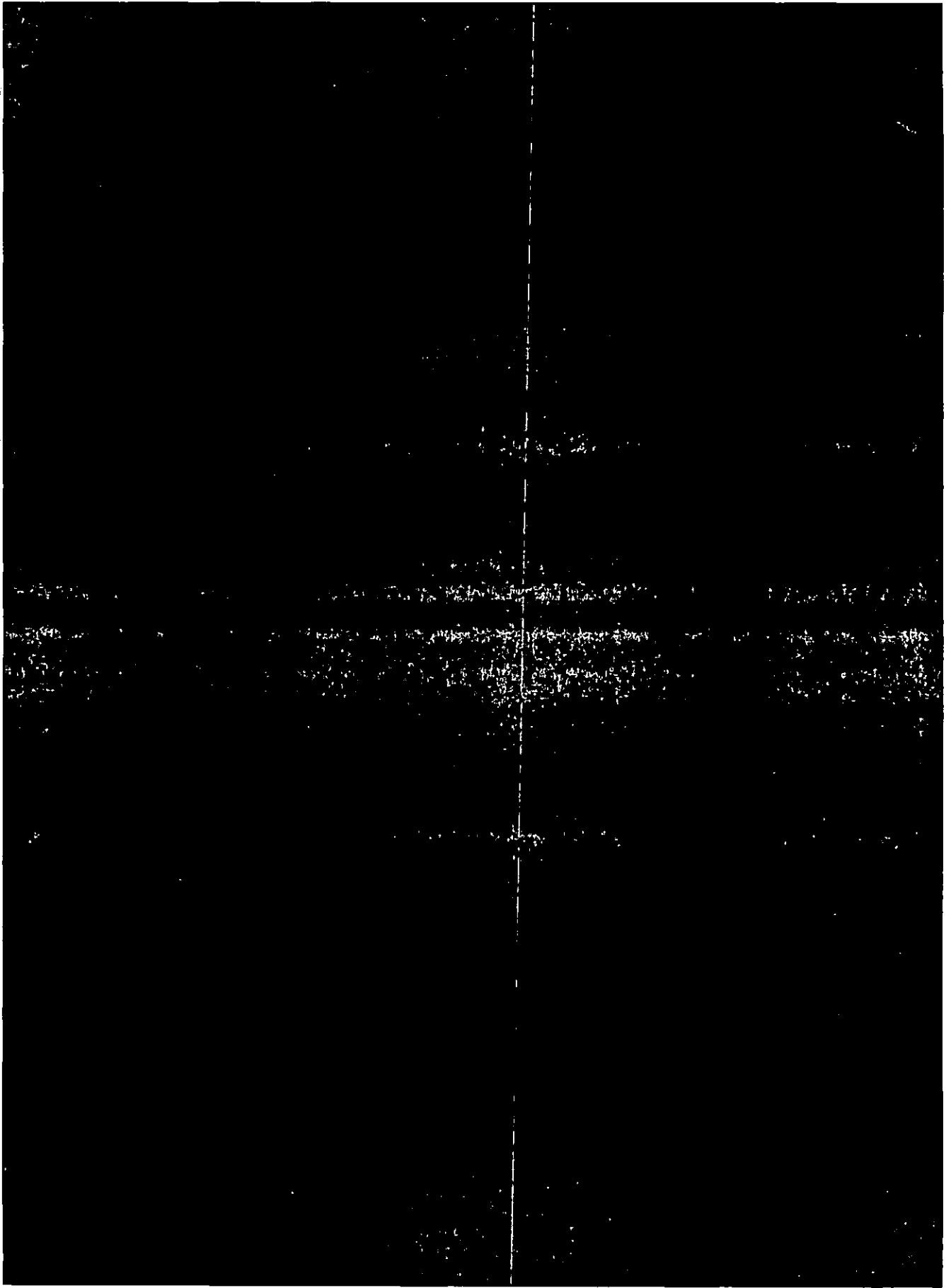


NOTE: The information contained in this certificate reflects that contained in the Statutory Records Maintained by the Isle of Man Department of Economic Development, as at the date of this certificate. The information, which does not include financial information, is subject to change.



APPENDIX 12

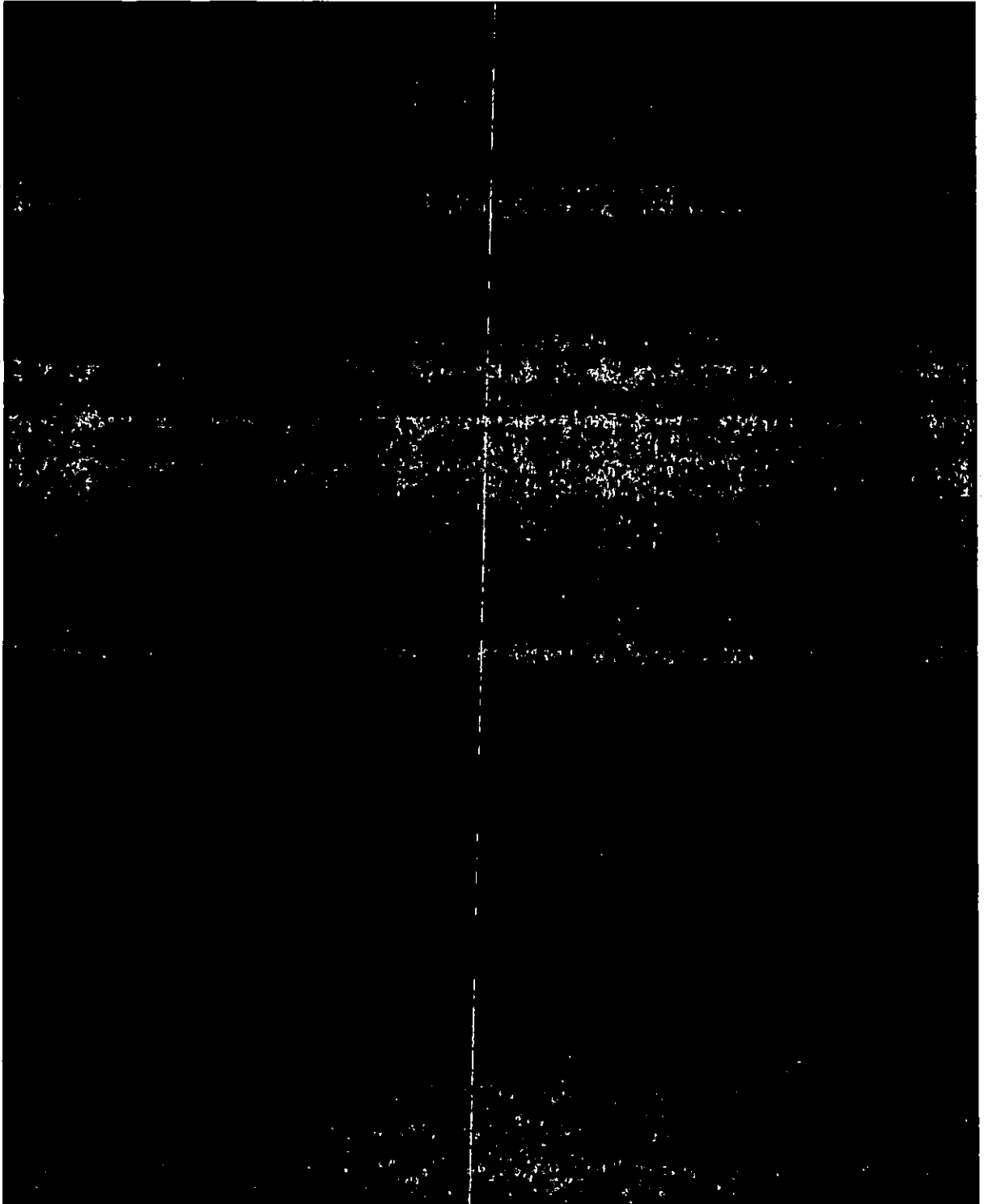
Current ownership table of organization





APPENDIX 13

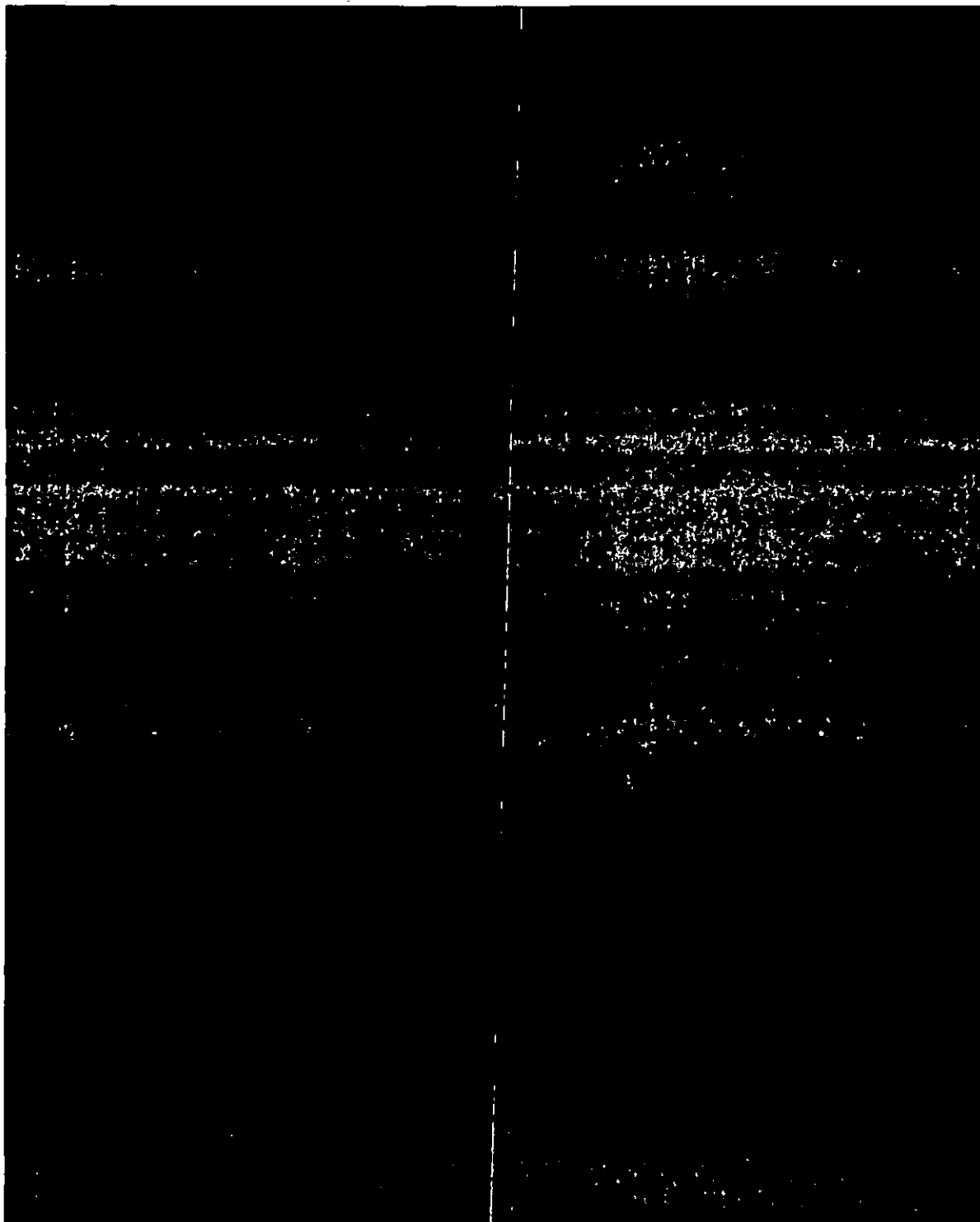
Copies of 1120 forms, 941 forms and all other business related tax forms filed with the IRS in the last five (5) years.





APPENDIX 14

Copies of 5500 forms filed with the IRS in the last five (5) years.





APPENDIX 15

Describe criminal history of applicant. This information must be provided in addition to the information provided in Schedule 6. Narrative information about the nature of charge or complaint and the disposition must be provided.

DOES NOT APPLY